

# **IP Office™ Platform 9.1**

Administering Avaya one-X Portal for IP Office

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# Chapter 1. one-X Portal for IP Office Administration

# 1. one-X Portal for IP Office Administration

In addition to normal operation by end user, the one-X Portal for IP Office web interface is also used for a number of administration and maintenance functions. This documentation covers the use of those administration menus.

# 1.1 Log in

Access to the administration menus for one-X Portal for IP Office is via web browser in the same way as user access but with **?admin=true** added to the URL. Only one user can login as admin at a time.

By default, Linux based one-X Portal for IP Office servers use **Referred Authentication**. That means that the portal administration rights are assigned to security users configured in the security configuration of the IP Office service running on the same server. By default that is the **Administrator** user, however additional service users can also be configured for portal administrator access. If referred authentication is disabled, the portal uses its own local administrator account in the same as for a Windows based server as below.

Windows based servers user a local **Administrator** account stored in the portal's own settings (or **Superuser** for the AFA menus). The default password is changed by the installer as part of the installation process.

To log in:

- 1. In your web browser, enter the URL in the form of *https://<server name>:<server port>/onexportal-admin.html* where:
  - <server name> is the name or the IP address the one-X Portal for IP Office server.
  - <*server port*> is the port number used by the one-X Portal for IP Office. This will be either **9443** or **8443** for HTTPS access.
  - You can use *http://* rather than *https://* and *8080* as the port if unsecure access has been configured. See <u>Protocol</u> 29.
  - Alternatively, from the normal user login menu, select Administrator Login.
- 2. Enter the one-X Portal for IP Office administrator name and password as configured during installation.
  - If there is already a session connected as an administrator, the following confirmation message box appears. To end the session of the logged in administrator and log in with your administrator credentials, click **Yes** in the confirmation message.

Confirm	×
Administrator already logged in login or No to cancel your logi	n. Click Yes to force n request.
	Yes No

3. Click Login.

# 1.2 Log out

The Logout option at the top right of the one-X Portal for IP Office administration menus can be used to log out.

In addition to logging out manually, you will also be prompted after 10 minutes whether you want to remain logged in. Failing to respond will cause you to be automatically logged out.



# Chapter 2. Admin Menus

# 2. Admin Menus

The one-X Portal for IP Office administration menu provides a range of options for monitoring and configuring the one-X Portal for IP Office application.

Menu	Sub-Menu	Description	
Health	Component Status 12	List the last status change of the server components.	
	IM/Presence server status	Shows the current status of the instant messaging server component.	
	Key Recent Events 13	View the last 20 events on the server.	
	Active Sessions 13	Show how many sessions are cached by one-X Portal for IP Office.	
	Environment 14	Show a summary of the one-X Portal for IP Office server PC.	
Configuration	Providers 15	View and edit the providers.	
	Users 21	View and edit user one-X Portal for IP Office settings.	
	<u>CSV</u> 22	Export the user directory and system directory.	
	Branding 22	Specify the text that is displayed on the one-X Portal for IP Office pages after a user has logged in.	
	IM/Presence	Monitor the status of the IM/Presence server as a Administrator.	
	Exchange service 24	Configure the Exchange server to avail the calendar mining and presence information of the users.	
	Conference Dial-in	Set the fixed text to include in scheduled conference notifications.	
	SMTP Configuration 26	Set the email details used for emailing conference notifications.	
	Syslog 27	For Windows based servers, enable Syslog reporting to a remote address.	
	Conference Clean Up 28	Configure how long conference details are retained.	
	Auto Provisioning 28	Configure whether the server automatically manages providers for other IP Office systems in the network. (IP Office Server Edition only)	
Security	Protocol 29	Set whether the server uses HTTPS or HTTPS and HTTP.	
	Certificate 30	For Windows based servers, import the security certificate to be used for secure IM/presence access.	
Diagnostics	Logging Configuration 30	Configure the level and method of logging supported.	
	Logging Viewer 32	Install and launch Chainsaw for log viewing.	
	Network Routes 32	Test the IP connection path to an IP address.	
	<b>IP Office Connections</b> 33	Test the IP connection path to an IP Office.	
	Database Integrity 33	Test the structure of the database.	
	User Data Validation 34	Identify possible cause of user login failure or user data corruption and reset the corrupt data.	
	Call/Conference Scheduling	Delete a scheduled conference.	
Directory	Directory Synchronization 36	Force a system directory update by the server.	
Integration	System Directory 37	View the one-X Portal for IP Office system directory.	
	LDAP Directory Search 36	View the external directory for which the one-X Portal for IP Office server has been configured.	
Gadgets	External Gadgets List 38	The external gadgets that are in the system are listed.	
Configuration	Import External Gadgets 51	Import external gadgets.	
	Export External Gadgets	Export external gadgets.	
Web Conferences	Monitor Conferences 41	See details of any web conferences currently running on the server.	
IM Archive	Search Archive	Search for the IM conversations between the system contacts.	
Help & Support	Help 42	Access one-X Portal for IP Office help installed on the server.	
	Avaya Support 42	Access the Avaya support web site for Avaya applications.	

Menu	Sub-Menu	Description
	About 42	View information about the one-X Portal for IP Office version.

It is important to understand that the one-X Portal for IP Office administrator menus operate as an off-line editor. Within a particular menu, data is fetched (using a **GET** command) from the database, edited and then sent back to the database (using a **PUT** command).

Within each menu, the clicking on the  $\triangleright$   $\nabla$  icons can be used to show/hide a short description of the menus function and content.

# 2.1 Health

This section allows you to view the status of the various components of the server.

# 2.1.1 Component Status

The **Component Status** menu shows the last recorded status changes of each of the major components of the one-X Portal for IP Office application.

There should be a CSTA Provider Master plus 1 CSTA Provider for each IP Office system assigned, a DSML Provider Master plus 1 DSML Provider for each IP Office, and one DSML LDAP Provider.

Health	▼ Component Status					
Component Status IM/Presence server status	► Desc	cription: Health of key one-X Portal for IP Offi	ce components			
Key Recent Events	Creat		elete Selected			
Active Sessions Environment	Status: 🖉	All records have been retrieved.				
Environment	🗆 ID	Component Name	Status	Reported At	Additional Info.	Page <u>1</u> 2
	5	CSTA-Provider-1-127.0.0.1	Available	2013 Jun 14 02:39:55	Provider OK	Delete
	4	CSTA-Provider-1-Master	Available	2013 Jun 14 02:39:55	Master Available	Delete
	□ 3	DSML-Provider-1-127.0.0.1	Available	2013 Jun 25 01:22:11	Global resynchroni	Delete
	□ 1	DSML-Provider-1-Idap://Idap-serv	Available	2013 Jun 9 19:59:05		Delete

### To view the component status:

- 1. Select Health and then Component Status.
- 2. Click Get All to retrieve the status records from the one-X Portal for IP Office database.
- 3. Use the page controls to browse through the records.
- 4. The **Delete** option deletes the status record, it does not affect the component. The check boxes and **Delete Selected** can be used to delete multiple records.

## 2.1.2 IM/Presence Server Status

This menu shows the current status of the instant messaging server used as a component service by the one-X Portal for IP Office. For various maintenance processes relating to IM and presence, see Instant Messaging  $\lceil 64^{\circ} \rceil$ .

Health	Component Status			
Component Status	V IM/Presence server status			
IM/Presence server status Key Recent Events	Component Name	Status	Reported At	
Active Sessions	IM/Presence Server	Available	Aug 18, 2014 7:18 AM	Refresh Start
Environment	Key Recent Events			

## 2.1.3 Key Recent Events

The **Key Recent Events** menu displays the last 20 events recorded by the one-X Portal for IP Office application. These can be actions performed by the one-X Portal for IP Office service and also administration actions such as administrator log in/log out, administrator password changes, provider changes, and configuration restorations.

Health	Component Status					
Component Status Key Recent Events	▼ Key Recent Events					
Active Sessions Environment	Description:					
	Create Get All Put Selected	Delete Selected				
	Status: All records have been fetched.					
	D What Happened?	Significance	When	Additional Info.	Page <u>1</u> 2	
	☐ 1 Administrator	Low	2009-08-03 13:35:53.328	Administrator logger	Delete	
	2 Installation	Medium	2009-08-03 13:45:41.078	DSML Provider is re	Delete	
	3 Password Changed	Medium	2009-08-03 13:46:15.812	Administrator passv	Delete	
	🗖 🛛 Administrator	Low	2009-08-03 14:11:00.906	Administrator logge	Delete	

#### To view key recent events:

- 1. Select Health and then Key Recent Events. Click Refresh.
- 2. Click Get All to retrieve the event records from the one-X Portal for IP Office database.
- 3. Use the page controls to browse through the records.
- 4. The **Delete** option deletes the status record, it does not affect the component. The check boxes and **Delete Selected** can be used to delete multiple records.

## 2.1.4 Active Sessions

The **Active Session** menu displays the number of current browser sessions connected to the one-X Portal for IP Office server.

Health	Component Status					
Component Status Key Recent Events Active Sessions Environment	Key Recent Ev	ents				
	<ul> <li>Active Sessions</li> <li>Description: one-X Portal for IP Office Utilisation</li> </ul>					
		R	efresh			
	Total 3	User 0	Administrator	Application		

- To view the active sessions:
- 1. Select Health and then Active Sessions. Click Refresh.
- 2. Click on Refresh.

# 2.1.5 Environment

The **Environment** menu display information about the one-X Portal for IP Office server PC.

Health	Component Status							
	Kingoneni status     Mi/Presence server status							
Component Status IM/Presence server status								
Key Recent Events	Key Recent Events							
Active Sessions	▼ Active Sessions							
Environment	Description: one-X Portal for IP Office Utilisation							
	Refresh							
	Environment							
	Description: Server Information							
	Refresh							
	Trenesii	Version:						
		9.0.0.0 build 314						
	Build Date	Builder	Vendor					
	2013 Apr 28	SYSTEM	Avaya Corporation					
	<ul> <li>Operating System (OS)</li> </ul>	OS Version	·					
	Linux	2.6.32-131.0.15.el6.x86_E						
	JVM Version	JVM Vendor	JVM Architecture					
	1.7.0_03-icedtea-mockb	Oracle Corporation	amd64					
	Hard Disk Free							
	165775183872							
	Max. Memory (bytes)	Allocated Memory (bytes)	_					
	1193082880	658440192						
	Free Memory (bytes)	Total Free Memory (bytes)						
	350188976	884738432						
	, Server Name	, IP Addresses						

To view the environment details:

1. Select **Health** and then **Environment**.

2. Click on Refresh.

# 2.2 Configuration

This section allows you to view and check various configuration options.

# 2.2.1 Providers

This menu shows the service providers configured on the one-X Portal for IP Office server.

Health	V Providers				
Configuration	Description: Configure providers of services to applications				
Providers	Get All Put Selected Delete Selected				
Users CSV	Status: All	records have been retrieve	ed.		
<u>Branding</u> IM/Presence		Name		Page <u>1</u> 2	
Exchange service	4	Default-CSTA-Provider	Edit	Delete	
	2	Default-DSML-IPO-Prov	Edit	Delete	
	3	Default-DSML-LDAP-Pro	Edit	Delete	
	1	Default-Presentation_La	Edit	Delete	

During one-X Portal for IP Office, one provider of each type is created. The Providers menu allows editing of which IP Offices and LDAP servers are assigned to the providers.

## 2.2.1.1 Telephony (CSTA) Provider

The settings below are shown for a Telephony (CSTA) provider. These should only be changed if you are experienced with the installation and operation of one-X Portal for IP Office.

Provider Editor		
ID	3	
Name	Default-CSTA-Provider	
Data	xml version="1.0" enco</td <td></td>	
Provider Type Selecto	r Telephony (CSTA)	•
	IP Office(s) Assigned Mid-Layer URL	
	tp://localhost:8080/inkaba Mid-Layer Username	
CSTA Config Editor	indoda_user Mid-Layer Password	
	•••••	
	Mid-Layer Password Hash	
	7BDDEE71046BA3FA276	
	Run On Port 8080	
Created	2009-05-08 13:41:33.6710	
Close		

The **IP Office(s)** Assigned button can be used to display which IP Office systems are assigned to the provider. Additional IP Offices can be assigned while existing assignments can be deleted. Each IP Office system should only be assigned to one provider of each type (CSTA and DSML) at any time.

IP Office(s) assign	ned to Provider					
Changes apply to the Up to 32 IP Office U Distribution of provi	s you to add & delete the IP Office ne local copy of the provider recor Init(s) may be assigned to a provi ders over several servers may be ver performance, IP Office utilisat	d & must be committed der, as per Small Comm needed for effective pe	to take affect. nunity Network limit.			
ID	IP Address	User	Password			
0 192.168.42.1 Delete						
Close Assign New IP Office Unit						

The **User** and **Password** details used must match the TCPA service user configured in the IP Office system's security configuration settings.

### 2.2.1.2 DSML (IP Office) Provider

The settings below are shown for a Directory (DSML IP-Office) provider. These should only be changed if you are experienced with the installation and operation of one-X Portal for IP Office.

Provider Editor		
ID	3	
Name	Default-CSTA-Provider	
URL	tp://localhost:8080/indoda	
Data	xml version="1.0" enco</td <td></td>	
Provider Type Selector	Directory Source (DSML IP-	Office) 💌
DSML(IPO) Config Editor	Mid-Layer Password Hash	
	7BDDEE71046BA3FA276 Run On Port 8080	
Created	2009-05-08 13:41:33.6710	
Close		

The **IP Office(s)** Assigned button can be used to display which IP Office systems are assigned to the provider. Additional IP Offices can be assigned while existing assignments can be deleted. Each IP Office system should only be assigned to one provider of each type (CSTA and DSML) at any time.

IP Office(s) assign	IP Office(s) assigned to Provider						
This control enables you to add & delete the IP Office Unit(s) mapped to a provider. Changes apply to the local copy of the provider record & must be committed to take affect. Up to 32 IP Office Unit(s) may be assigned to a provider, as per Small Community Network limit. Distribution of providers over several servers may be needed for effective performance. The factors are: server performance. IP Office utilisation & network latency.							
ID	IP Address	User	Password				
0 192.168.42.1 Delete Close Assign New IP Office Unit							

The **User** and **Password** details used must match the TCPA service user configured in the IP Office system's security configuration settings.

### 2.2.1.3 DSML (LDAP) Provider

The settings below are shown for a **Directory (DSML LDAP)** provider.

Provider Editor	
ID	3
Name	Default-CSTA-Provider
URL	tp://localhost:8080/indoda
Provider Type Selector	Directory Source (DSML LDAP)
DSML(LDAP) Config Editor	LDAP Server(s) Assigned Mid-Layer URL tp://localhost:8080/inkaba Mid-Layer Username indoda_user Mid-Layer Password Mid-Layer Password Hash 7BDDEE71046BA3FA276 Run On Port
Question	8080
Created	2009-05-08 13:41:33.6710
Close	

The **LDAP Server(s)** Assigned button can be used to configure the LDAP connection. This can include adding additional LDAP sources and configuring the LDAP directory fields to the one-X Portal for IP Office directory display fields.

LDAP Server(s) assigned	to Provider					
This control enables you to Changes apply to the local Distribution of providers ove The factors are: server perfo	copy of the provider record & r several servers may be n	& must be committed to eeded for effective perf	o take affect.			
ID	LDAP Server URL	User	Password	Base DN		
0 192.168.42.12 IPOffice •••••• Edit Field Delete						
Close Assign New L	DAP Server					

The **Edit Field Mapping** button displays a menu which can be used to set which LDAP field should be obtained and into which one-X Portal for IP Office directory fields the values should be displayed.

LDAP Field Mappings				
FIRSTNAME	givenName			
LASTNAME	sn			
WORKPHONE	telephoneNumber			
HOMEPHONE	homePhone			
OTHERPHONE	cel			
WORKEMAIL	mail			
PERSONALEMAIL	personalMail			
OTHEREMAIL	otherMail			
Close Defaults				

### 2.2.1.4 Voicemail Provider

The settings below are shown for a **Voicemail** provider.

Voicemail Pr	ovider					
Mid-Layer	Telephony (CSTA) Direct		irectory (IP-Office)	Directory (LDAF	) Voice	Mail-Provider
Provider's Mid	l-Layer Username	izwi_u	ser	]		
Provider's Mid	Provider's Mid-Layer Password			]		
Provider runs	Provider runs on Port 8			]		
Assign N	ew Voicemail Se	rver Un	nit			
ID	ID		VoiceMailServe	r IP Address		
0		Enter/ValidIF	PAddress	Delete		

# To update or change the VMPro Provider details in the one-X Portal for IP Office interface:

- 1. Log on to the one-X Portal for IP Office.
- 2. In the left navigation pane, click on **Configuration > Providers**.
- 3. On the right side, click the **Get All** button. The system displays a list of providers.

Portal for IP Office						
Health	Providers					
Configuration	Description: Configure Providers of services to applications					
Providers	Get All Put Selected Delete Selected					
Users	Status: All records have been retrieve	ved.				
Backups CSV	D Name	Page 1 2				
Branding	5 Default-VMPro-Provider	Edit Delete				
IN A IT AND A REAL AND A						

#### 4. Select **Default-VMPro-Provider**.

5. Click Edit. The system displays the Provider Editor dialog box. Provider Editor

ID	5		
Name	Default-VMPro-Provider		
URL	http://localhost:8080/izwi		
Provider Type Selector	VoiceMailServer (VMPro)		¥
	VoiceMail Server Assig	ned	
	Mid-Layer URL		
	http://localhost:8080/inkat		
	Mid-Layer Username		
	izwi_user		
VoiceMail Config Editor	midLayerPassword		
	•••••		
	Mid-Layer Password Hash		
	7BDDEE71046BA3FA276		
	Run On Port		
	8080		
Created	2011-09-20 14:16:09.0800		
Close			

#### 6. Click the VoiceMail Server Assigned button to add or delete the Voicemail server Units. Voicemail Server Assigned to Provider

This control enables you to add & delete the Voicemail server Unit(s). Changes apply to the local copy of the VMPRO provider record & must be committed to take affect.

ID	VoiceMailServer IP Address	
0	135.11.196.10	Delete
1	Enter valid ip address	Delete
Close Assign New Voicemail Server Unit		

- 7. Click the **Assign New Voicemail Server Unit** button to add a new row and enter the IP address of the voicemail server.
- 9. Click Close. After verifying the VMPro provider details in the Provider Editor dialog box, click Close.
- 10. Click the checkbox next to the provider just edited and then click on **Put Selected**. This writes the new settings of the provider back to the one-X Portal for IP Office database.
  - Note: After updating or changing the Voicemail Pro provider details, the one-X Portal for IP Office should be restarted.

# 2.2.2 Users

You can view the users of IP Office in the **Users** menu. It lists all IP Office users, not just those enabled for one-X Portal for IP Office operation.

You can edit some of the user settings stored in the one-X Portal for IP Office, see <u>Editing User Settings</u> 56. You can not edit user settings stored in the IP Office.

Health	Provider	▶ Providers			
Configuration	V Users	▼ Users			
Providers	Configu	Configure supplementary application settings for users			
Users CSV	Create	Get All Put Selected	Delete Selected	1	
Branding	Status: 10 F	Records from 12 have be	en fetched.		
IM/Presence Exchange service	D ID	Name	Role	Bulk Edit	Page <u>1</u> 2
Conference Dial-in SMTP Configuration	1	Administrator	ADMINISTRATOR	Edit	Delete
	3	csta_provider_user	APPLICATION	Edit	Delete
	4	dsml_ipo_provider_us	APPLICATION	Edit	Delete
Security	5	dsml_ldap_provider_u:	APPLICATION	Edit	Delete
Diagnostics	12	Extn210	USER	Edit	Delete
Directory Integration	11	Extn211	USER	Edit	Delete
Gadgets Configuration	° 🗖 10	Extn212	USER	Edit	Delete
Web Conferences	6	indoda_user	APPLICATION	Edit	Delete
IM Archive Help & Support	7	inyama_user	APPLICATION	Edit	Delete
	8	izwi_user	APPLICATION	Edit	Delete

To view users:

1. Click **Configuration** and select **Users**.

2. Click Get All.

# 2.2.3 CSV

This menu allows you to export the user information and system directories being used by the one-X Portal for IP Office server to .csv format files. The files are exported to the */bin* sub-folder of the application directory (by default *C: \Program Files \Avaya \oneXportal \Tomcat \appache-tomcat-6.0.18 \\bin*). Any existing file is overwritten.

Health	▶ Providers
Configuration	▶ Users
Providers Users CSV Branding IM/Presence Exchange service	<ul> <li>CSV</li> <li>A control for exporting the user list and directory as a CSV file.</li> <li>CSV import is not supported.</li> <li>The exported filenames are hardcoded as exportUser.csv &amp; exportDirectoryEntry.csv</li> <li>These get written to the underlying Tomcat/bin folder.</li> <li>Export Configuration</li> <li>Branding</li> <li>IM/Presence Server</li> </ul>
	► IM/Presence Exchange Service
	•

- 1. Select **Configuration** and then **CSV**.
- 2. Click Export Configuration.
- 3. Two files are created in the folder the */bin* sub-folder of the application directory (by default *C:\Program Files\Avaya\oneXportal\Tomcat\appache-tomcat-6.0.18\\bin*).
  - exportUser.csv
  - exportDirectoryEntry.csv

# 2.2.4 Branding

This menu allows you to specify some text that is then displayed on the one-X Portal for IP Office pages after a user has logged in.

ealth	Portal for IP Office  Providers
onfiguration	▶ Users
roviders	Backups
<u>lsers</u> lackups	▶ csv
<u>SV</u>	T Branding
ðranding	A control for configure Branding Name so that it will shown at One-X Portal user login page. Maximum 40 characters allowed for Branding Name. <b>Refresh</b>
	Branding Name one-X Server

The text is displayed in the one-X Portal for IP Office title

# 2.2.5 IM/Presence

The portal includes a component that acts as its instant messaging/presence server. The IM/presence server can be separately configured. See Instant Messaging/Presence  $\boxed{64}$ .

Health	Providers			
Configuration	Users			
Providers	► CSV			
Users CSV	Branding			
Branding	▼ IM/Presence Server	▼ IM/Presence Server		
IM/Presence Exchange service Server Federation				
Conference Dial-in	Disconnect on Idle			
SMTP Configuration	Anyone can connect			
	Port number	5269		
	Idle timeout	3600		
	MyBuddy username	mybuddy		
	XMPP Domain Name	localhost.localdomain		
		Save		

#### To configure the IM/Presence server: 1. Click Configuration and select IM/Presence Server.

2. Select the required server settings:

• Server to Server Federation

If selected, the portal's presence server is able to exchange presence information with other presence servers.

- **Disconnect on Idle** If selected, server to server connections are disconnected if idle for the **Idle timeout** period.
- Anyone can connect Allow anyone to connect to IM/presence services.
- Port number This is fixed as **5269**.
- Idle timeout This is the timeout in seconds used for Disconnect on Idle if selected.

#### MyBuddy user name

This field is fixed as **mybuddy**. The value my be needed when integrating presence details with other IM/ presence services.

#### • XMPP Domain Name

This sets the DNS domain name used for IM/presence functions:

- The XMPP domain name should be a domain name that the DNS can resolve. You can set the XMPP domain name at any point in time. The domain name must be reachable from the internet if you wish to use presence outside of your LAN, for example with one-X Mobile.
- Avaya recommends that you use a split DNS so that the server name outside of your LAN is resolved into the public IP address of the NAT or firewall whilst inside your network it is resolved into the private IP address of the server on the LAN.
- If you cannot set a resolvable DNS domain name, you can use the IP address of the one-X Portal for IP Office server for internal only IM/presence. In this case the one-X Portal for IP Office cannot federate with remote server such as Google Talk.
- For Linux based servers (IP Office Server Edition, IP Office Application Server and Unified Communications Module), you must use the server's Web Control menus to configure their network settings so that the auto-configuration email link uses the FQDN instead of the IP address of the server. In Web Control, navigate to Settings > System > Host Name to change the network settings. If you change the domain name any other way, the email links might not work properly.

3. Click Save.

# 2.2.6 Exchange Service

one-X Portal for IP Office can be configured with the Exchange server to avail the calendar mining and presence information of the users. Only Microsoft Exchange Server 2007 and Microsoft Exchanger Server 2010 can be configured with one-X Portal for IP Office .

This section only provides a summary of the settings. Refer to the "*Implementing one-X Portal for IP Office*" manual for full details of Microsoft Exchange server integration.

Health	Providers		
Configuration	▶ Users		
Providers	► CSV		
Users CSV	Branding		
Branding	M/Presence Server		
IM/Presence Exchange service	▼ IM/Presence Exchange Service		
Conference Dial-in SMTP Configuration	Exchange service account name	AvayaAdmin	The result of validation of Exchange Service Configuration
	Exchange service account password	•••••	will appear here.
	Exchange service Host		
Security	Exchange Port number	6669	
Diagnostics	Exchange service proxy host		
Directory Integration	Exchange proxy port		
Gadgets Configuration	0	·	
IM Archive	Test Email Address (e.g. user@example.com)		
Web Conferences		Save	Validate Exchange Service Configuration
Help & Support	Note:		

- lote:
- Test email address is required for MS Exchange 2013 for validation purpose only.
- It is not possible to execute the batch file by placing it on the desktop.
- Please make sure that the batch file is not stored on the desktop.
- Save the file on any local drives, for example C drive. To download the file, right click on the link below and select "Save Link As...".

Download Powershell script

### To configure Exchange services:

- 1. Click **Configuration**, in the left navigation pane.
  - 2. Click **Exchange service**.
    - a. Type **AvayaAdmin** in the **Exchange service account name**. Ensure that this name is the same as the **AvayaAdmin** account that you created on the exchange server.

b. Type the password that was set for the AvayaAdmin in Exchange service account password.

- c. Type the IP address of the exchange service host in **Exchange service Host**.
- d. Type the port number of the exchange service in **Exchange Port number**.
- e. Type the domain name of the proxy server that is used to connect to the exchange server in **Exchange** service proxy host.
- f. Type the port number of the proxy server for exchange service in **Exchange proxy port**.
- g. Set a Test Email Address using a valid email address.
- 3. Click on Validate Exchange Service Configuration to view whether the provided exchange details are valid.
- 4. Click Save.

# 2.2.7 Conference Dial-In

When a user schedules a conference, the server sends the invited participants a conference notification using email and instant messaging. That notification includes the details of the conference set by the user (bridge number, participant code, web collaboration URL). It can also include the fixed text set through the **Conference Dial-in** menu.

Health	Providers		
Configuration	► Users		
Providers	▶ csv		
Users CSV	Branding		
Branding	► IM/Presence Server		
IM/Presence	► IM/Presence Exchange Service		
Exchange service Conference Dial-in	Conference Dial-in Information		
SMTP Configuration	ag audio conference dial-in information will be displayed to the web conference participants		
	Dial-in	To access conferences, dial 01555 220637 if external or 637 if internal, and follow the spoken prompts.	
	Save		

# **To set the conference notification fixed text:** 1. Select **Configuration** and then **Conference Dial-in**.

2. Enter the fixed text that should be included in all conference notifications.

3. Click Save.

# 2.2.8 SMTP Configuration

The conference invites to participant can use both instant messaging and email. For email, the conference email settings must be configured as below. The email address used for each individual participant is set in the telephone system configuration.

Health	▶ Providers				
Configuration	▶ Users				
Providers	CSV	▶ csv			
Users CSV	Branding				
Branding	M/Presence Server				
IM/Presence	IM/Presence Exchange Ser	vice			
Exchange service Conference Dial-in	Conference Dial-in Informat	ion			
SMTP Configuration	SMTP Configuration				
Conference Clean Up Auto Provisioning	Following SMTP configuration will be used to send emails for conference scheduling feature				
Auto Provisioning	Server Address				
Security	Port number	25	*Default SMTP Port is 25		
Diagnostics	Email From Address				
Directory Integration	Use STARTTLS				
Gadgets Configuration	Server Requires Authentication				
IM Archive	User Name		]		
Web Conferences	Password				
Help & Support		Save			

#### **To set the conference notification fixed text:** 1. Select **Configuration** and then **SMTP Configuration**.

- 2. Set the SMTP email details that the server should use:
  - Server Address The IP address of the customer's SMTP server.
  - Port Number

The SMTP listening port of the server. The default is 25.

Email From Address

This is the address that will be used by the server. Some email servers will only relay messages from recognized or addresses in the same domain.

• Use STARTTLS

Select this field to enable TLS/SSL encryption. Encryption allows voicemail-to-email integration with hosted email providers that only permit SMTP over secure transport.

• Server Requires Authentication

If the server requires a user account to receive and send emails, enter the details of an account configured on that server for use by the IP Office.

• User Name

The account name to use if Server Requires Authentication is selected.

• **Password** The account password to use if Server Requires Authentication is selected.

3. Enter the fixed text that should be included in all conference notifications.

4. Click Save.

# 2.2.9 Syslog

For Windows based portal servers, this menu allows enabling of Syslog reporting. For Linux based servers, Syslog reporting for applications is managed through that server's web management menus.

The Windows server supports reporting of:

- User and administrator logins including failed login attempts.
- Starts and stops of the OpenFire component used by the portal application.

Configuration	▶ Users
Providers	▶ csv
Users CSV	▶ Branding
CSV Branding	IM/Presence Server
IM/Presence	► IM/Presence Exchange Service
Exchange service Conference Dial-in	Conference Dial-in Information
SMTP Configuration	SMTP Configuration
Syslog	▼ Syslog
	Enable Remote Syslog
	Syslog Server IP Address
Security	Syslog Server UDP Port
Diagnostics	
Directory Integration	• Save

#### • Enable Remote Syslog

If selected, enables the sending of Syslog reports to the remote server details specified.

Syslog Server IP Address

Set the destination IP address or domain name of the server which can receive Syslog reports.

• Syslog Server UDP Port

Set the port on which the remote server listens for Syslog reports.

# 2.2.10 Conference Clean Up

This menu allows the configuration of how many days conference details are retained by the server.

Health	▶ Providers
Configuration	▶ Users
Providers	▶ CSV
Users CSV	Branding
Branding	M/Presence Server
IM/Presence	IM/Presence Exchange Service
Exchange service Conference Dial-in	Conference Dial-in Information
SMTP Configuration	SMTP Configuration
Conference Clean Up Auto Provisioning	Conference Clean Up
	Enter number of days after the conferences are cleaned up: 0 Save
Security	
Diagnostics	Auto Provisioning Configuration

# 2.2.11 Auto Provisioning

For a Linux based one-X Portal for IP Office server supporting IP Office Server Edition, the server can automatically add providers for additional IP Office systems when they are added to the network.

• IP Office Server Edition Auto-Provisioning

For a Linux based portal server supporting a IP Office Server Edition network, the server can be informed by the primary IP Office system about others systems in a network. It then automatically add or removes the appropriate providers for those other systems. This is done using the <u>Auto Provisioning Configuration</u><sup>28</sup> setting, which is on by default for new installations. When enabled, manual configuration of providers for additional IP Office systems is not necessary.

Health	▶ Providers
Configuration	▶ Users
Providers	▶ csv
Users	▶ Branding
CSV Branding	► IM/Presence Server
IM/Presence	► IM/Presence Exchange Service
Exchange service Conference Dial-in	Conference Dial-in Information
SMTP Configuration	SMTP Configuration
Conference Clean Up	Conference Clean Up
Auto Provisioning	▼ Auto Provisioning Configuration
Security	AutoProvisioningConfiguration
Diagnostics	Save
Directory Integration	Note:
Gadgets Configuration	<ul> <li>Auto provisioning is a feature provided only for IP Office Server Edition platform.</li> </ul>
IM Archive	<ul> <li>Once Auto Provisioning is enabled, the new IP Office nodes in SCN will be automatically provisioned with one-X Portal.</li> <li>Auto provisioning will create the CSTA and DSML providers for respective IP Office nodes.</li> </ul>
Web Conferences	If an IP Office node is removed from SCN, the corresponding provider and component status records will have to be manually
Help & Support	removed from one-X Portal. For changes to take effect, please restart one-X Portal service.

# 2.3 Security

# 2.3.1 Protocol

By default, the server installs with support for secure HTTPS access only; that is port 9443 on a Linux server, port 8443 on Windows server. This menu can be used to also enable insecure HTTP access on port 8080.

Health	▼ Protocol
Configuration	Select protocol option
Security	Secure Connection (HTTPS)
Protocol	O Unsecure and Secure (HTTP and HTTPS)     HTTP is insecure and prone to eavesdropping attacks.
	Save
	Note: Changes to Secure Connection settings require one-X Portal server restart. The one-X Portal will NOT function till the service is restarted.

# 2.3.2 Certificate

For Windows based servers, this menu allows the portal to import a certificate for use with IM and presence. This is necessary for applications that want to use secure TLS connection to the portal, for example Avaya Communicator.

Health	Protocol      Certificate				
Configuration					
Security	Import Certificate Chain				
<u>Protocol</u> <u>Certificate</u>	Certificate File Browse Store Password List Apply Note: • Changes to Certificate Import settings are NOT applicable until one-X Portal service is restarted. • Certificate file needs to be in PKCS12 format.				

# 2.4 Diagnostics

This section allow you to run various diagnostic checks.

# 2.4.1 Logging Configuration

one-X Portal for IP Office supports a wide range of log output methods which selection of the level of logging required.

Health	▼ Logging Configuration					
Configuration		▼ Master Logging Level				
Diagnostics		Set the threshold above which logging events are sent to logging targets				
Logging Configuration Logging Viewer Network Routes IP Office Connections Database Integrity	Choose ALL for 'log everything', choose OFF to 'disable logging'.					jing'.
<u>enablee meensy</u>		🔻 Loggin	g Targets(Rolling Log Files)			
		Rolling lo	g files grow to a max. 10 MB, the	en a new one	is sta	arted.
		The oldest rolling log is removed when the max. of 5 is reached.				hed.
	Rolling log files reflect the master logging level.					
		Enabled	Name	Level		File Path
		1	Overall	ALL	Ŧ	/logs/1XOverallRollingFile.log
		1	Presentation Layer	ALL	Ŧ	/logs/1XPresentationLayerRollingFile.log
	0	1	Mid-Layer	ALL	-	/logs/1XMidLayerRollingFile.log
		V	Telephony (CSTA)	ALL	Ŧ	/logs/1XCSTAServiceRollingFile.log
		V	Directory (IP-Office)	ALL	-	/logs/1XIPODirServiceRollingFile.log
		×	Directory (LDAP)	ALL	-	/logs/1XLDAPDirServiceRollingFile.log
			g Targets(Server and Network) Receiver(required for remote log pled	viewing)		

- 1. Select **Diagnostics** and then **Logging Configuration**.
  - Note: When you install one-X Portal for IP Office 8.1 on Windows and Linux for the first time, the default log level is *ERROR*. When you upgrade one-X Portal for IP Office to 8.1 on Windows, the default log level is set to *ERROR*. When you upgrade one-X Portal for IP Office to 8.1 on Linux, the system retains the same log level that you set before the upgrade.

2. Use the settings to enable the level and type of logging required:

#### • Master Logging Level

This field is used to select the minimum level of event to log or to disable any logging by selecting **Off**. This field is used as the default setting for the specific logging options below. They can be set to the same level or higher.

• Logging Targets (Rolling Log Files)

These fields are used to configure logging to file. The default is to log to files stored in a **/logs** sub-folder of the application directory (by default **C:\Program Files\Avaya\oneXportal\Tomcat\appache-tomcat-6.0.18\ \logs**). Each log file can grow to approximately 10MB before a new file is started. When there are 5 files of a particular type, the oldest file is deleted when a new file is started.

- **Overall:** *1XOverallRollingFile.log* This is an overall log file of all types of logged events.
- **Presentation Layer:** *1XPresentationLayerRollingFile.log* This log captures user browser activity information/
- **Mid-Layer:** 1XMidLayerRollingFile.log This log captures interaction between the various one-X Portal for IP Office components including the IP Offices.
- **Telephony (CSTA):** *1XCSTAServiceRollingFile.log* This log captures telephony information. That includes obtaining user and licensing information from the IP Offices.
- **Directory (IP Office):** 1XIPODirServiceRollingFile.log This log captures IP Office directory information.
- **IMPresence:** *1XSCSServicesRollingFile.log* This log captures IP Office IM and Presence information.
- **Directory (LDAP):** 1XLDAPDirServiceRollingFile.log This log captures LDAP directory information.
- Socket Receiver (required for remote log viewing) If enabled, an external logging application can connect to port 4560 on the server to receive logging output. The output is in log4j format and can be received by logging application such as Apache Chainsaw.

# 2.4.2 Logging Viewer

In addition to logging to files, the logging messages output by the components of one-X Portal for IP Office can also be viewed using a remote logging application that supports the Log4j format. The **Diagnostics | Logging Viewer** menu provides links for information about and <u>installing Apache Chainsaw</u> [74] which is a suitable logging application .

Health	Logging Configuration
Configuration	▼ Logging Viewer
Diagnostics	Description: Remotely viewing logs.
Logging Configuration Logging Viewer Network Routes IP Office Connections Database Integrity	More information about Apache Chainsaw. Start Installation of Apache Chainsaw by Java Web Start  Network Routes

# 2.4.3 Network Routes

This menu can be used to test routing from the one-X Portal for IP Office server to an IP Office address. It uses TCP to port 7 (Echo service) on the target IP address. Note that this does not work with IP Office control units, for which the  $\underline{IP}$  Office Connections should be used instead.

Health	Logging Configuration		
Configuration	▶ Logging Viewer		
Diagnostics	▼ Network Routes		
Logging Configuration Logging Viewer Network Routes IP Office Connections Database Integrity	<ul> <li>Description: Simple 'ping-like' test of network routability</li> <li>IP Address 192.168.42.12 Check</li> <li>Result Reachable</li> <li>URL Connection Test</li> <li>Database Integrity</li> </ul>		

### To check a network route:

- 1. Select **Diagnostics** and then **Network Routes**.
- 2. Enter the **IP Address** of the target and click on **Check**.
- 3. The one-X Portal for IP Office server will report whether the target is **Reachable** or **Not Reachable**.

# 2.4.4 IP Office Connections

This menu can be used to check the connection between the one-X Portal for IP Office server and a particular IP Office. The connection check uses the standard discovery method used by IP Office applications such as IP Office Manager (connection to port 50804 of the IP Office control unit).

Health	Logging Configuration					
Configuration	Logging Vi	Logging Viewer				
Diagnostics	Network R	outes				
Logging Configuration Logging Viewer Network Routes IP Office Connections Database Integrity		ection Test tion: Simple probe test for an IP Office Unit at an IP Address.				
	Result	Reachable ipAddress=/192.168.44.1 mac=00e007026fac type=IP 500 class=CPU icon=0 ver=5.0 (11021) name=IP500 Site A state=3 state=50804 licensed=1 required license=1				

## To test the IP Office connection:

- 1. Select  $\ensuremath{\text{Diagnostics}}$  and then  $\ensuremath{\text{IP Office Connections}}.$
- 2. Enter the  $\ensuremath{\text{IP}}\xspace$  Address of the target IP Office and click on  $\ensuremath{\text{Check}}\xspace.$
- 3. If the IP Office is reachable, the results will include base information about the IP Office system.

# 2.4.5 Database Integrity

This menu can be used to check the database structure. It will return **Pass** if the tables and fields within the database are as expected for the particular version of one-X Portal for IP Office. It does not check the data within the fields. If **Fail** is reported refer to the <u>Troubleshooting</u> [78] section for known issues and resolutions.

Health	Logging Configuration
Configuration	▶ Logging Viewer
Diagnostics	Network Routes
Logging Configuration Logging Viewer	► IP Office Connections
Network Routes IP Office Connections Database Integrity	<ul> <li>Database Integrity</li> <li>This invokes a 'sanity' check of the configuration database.</li> <li>Database Integrity Check</li> </ul>
	Expected Result     Calculated Result     Result       D26D2C06BD65B000B508D09BB1,     D26D2C06BD65B000B508D09BB1,     Pass

# 2.4.6 User Data Validation

The Administrator and Avaya Backbone Support group can identify possible cause of user login failure or user data corruption and reset the corrupt data using the diagnostic feature in one-X Portal for IP Office.

	rtal for IP Office						
Health	Logging Configuration	-					
Configuration	Logging Viewer						
Diagnostics	Network Routes(Not for IP	Offices)					
Logging Configuration	► IP Office Connections						
Logging Viewer	Database Integrity						
<u>Network Routes</u> IP Office Connections	▼ User Data Validation						
<u>Database Integrity</u> <u>User Data Validation</u>	Enter User Name Extn5506		Validate				
	Marked Deleted ?	No					
	UI Preferences :	Valid	No UI Preference xml is A configured for User.	Reset			
	• CSTA Configuration :	Valid	<pre></pre> <pre></pre> <pre></pre> <pre></pre> <pre></pre> <pre>// Password&gt;</pre> <pre>// Password&gt;&lt;</pre>				
	User Configuration :	Valid	<pre><?xml version="1.0" encoding="UTF-8" standalone="yes"?> </pre>				

#### To view the user data validation:

- 1. In the Administrator interface of one-X Portal for IP Office, click **Diagnostic**.
- 2. Select **User Data Validation** to display a corresponding form on the right.
- 3. Enter the User Name of the user whose data has to be validated. This field has auto-complete feature as a dropdown menu.
- 4. Click **Validate**. The system validates certain fields of the user data in the database and displays the result. The fields validated are:
  - Marked Deleted?: If the user record is marked as deleted or not.
  - **UI Preferences:** If UI preference data is valid or not along with the corresponding XML. A **Reset** button is provided to reset the data if it is corrupt. The UI preference is restored to default factory settings. The user has to re-login to access the one-X Portal for IP Office.
  - CSTA Configuration: If CSTA configuration data is valid or not along with the corresponding XML.
  - User Configuration: If User configuration data is valid or not along with the corresponding XML.

# 2.4.7 Call/Conference Scheduling

You can delete a future scheduled conference. If the conference is a recurring conference, all occurrences of the conference are deleted.

#### Conference ID

To delete a conference requires the conference ID.

Health	Logging Configuration				
Configuration	Logging Viewer				
Security	Network Routes (Not for IP Offices)				
Diagnostics	► IP Office Connections				
Logging Configuration	Database Integrity				
Logging Viewer Network Routes IP Office Connections Database Integrity	User Data Validation				
	Call/Conference Scheduling				
User Data Validation Call/Conference Scheduling	Enter Scheduled Conference ID to delete: Delete				

## To delete a scheduled conference:

#### 1. Click Diagnostics and select Call/Conference Scheduling.

- 2. Enter the ID of the future conference to delete from the scheduled conferences.
- 3. Click Delete.

# 2.5 Directory Integration

This section allows you to view and check the servers integration with the directories that it uses.

# 2.5.1 Directory Synchronisation

During normal operation, the one-X Portal for IP Office server updates the records every 300 seconds approximately. However, this menu can be used to force an update of the system directory and IP Office users.

Health	Directory Synchronisation
Configuration	Description: Forcing Directory Cache Update
Diagnostics	
Directory Integration	Force a Resynchronisation with IP Office Directories
Directory Synchronisation System Directory	

Force a Resynchronization with IP Office Directories
 Requests an update of the system directory entries stored in the configurations of the IP Office systems. The
 entries in the System Directory can also be viewed and checked through the Directory Integration | System
 <u>Directory</u> 37 option.

# 2.5.2 LDAP Directory Search

This option allows you to search the external directory in the same way as one-X Portal for IP Office users. This allows you to test the operation of the LDAP Provider 58.

### To search the LDAP directory:

- 1. Select Directory Integration.
- 2. Select LDAP Directory Search.
- 3. Enter a name or number that you know is in the external directory and click on the P icon. If the search is successful the results will be displayed above the search box.

Health	Directory Synchronisation			
Configuration	System Directory			
Diagnostics	VLDAP Directory Search			
Directory Integration	Q Enter a name to search Go			
<u>Directory Synchronisation</u> <u>System Directory</u> LDAP Directory Search	Enter search text to find contacts			

### 2.5.3 System Directory

This option shows you the system directory as being shown to the one-X Portal for IP Office users. You can search the directory in the same was as if you were using the one-X Portal for IP Office client.

Health	Directory Synchronisation
Configuration	V System Directory
Security	
Diagnostics	Q Enter a name or number All
Directory Integration	Extn210
Directory Synchronisation	Extn211
System Directory LDAP Directory Search	Extn212
	Group A
	I          4         Page         1         of 1         ▶         I         Displaying 1 to 4 of 4

You can use this menu to verify the directory is as expected, with users, groups and directory entries from each IP Office being supported.

• Note: The system does not display XMPP Hunt groups. It also does not show hunt groups set as "*Ex-directory*" in the telephone system configuration.

The one-X Portal for IP Office server updates system and personal directory records every 300 seconds approximately. You can force an update using the **Directory Synchronization 36** option.

• For some directory contacts, one-X Portal for IP Office indicates the contacts current status by using different icons. For contacts that have multiple telephone numbers, the status is based that of the work number.

State	Icon	Description
Available	0	The normal state for a user showing the status of their work extension in use.
Busy	0	The normal state for a user showing that their work extension is currently on a call.
Do Not Disturb	8	The user has set <b>Do Not Disturb</b> . Calls to them will go to voicemail if enabled or else get busy tone unless you are in the user's <b>Do Not Disturb exception list</b> .
Logged Out	0	The user has logged out from their phone. Calls to them will most likely go to voicemail if available.
Other	0	This icon is used when the status is not known or cannot be known, i.e. external numbers.
Ringing	2	This icon is used for an internal contact that is currently ringing.

You can use the **S** icon to add a new system directory contact. Note that contacts added in this way are stored by one-X Portal for IP Office only are accessible by users through one-X Portal for IP Office only. These contacts can have multiple phone numbers and email addresses configured if required. To delete contacts that have been added in this way, click on the contact and select **Delete** in the contact details.

### 2.6 Gadget configuration

As an administrator of one-X Portal for IP Office you can configure a list of external gadgets in the system. You can enable, edit, and delete the gadgets that the user of one-X Portal for IP Office can add. The user of one-X Portal for IP Office can add only those external gadgets that the administrator enables.

### 2.6.1 External gadget list

All the external gadgets that are in the system are listed in the **External gadgets list**. By default, there are no external gadgets configured on the one-X Portal for IP Office. As an Administrator, you can <u>add an external gadget</u> or <u>import</u> external gadgets [54] for the user.

### 2.6.2 Importing gadgets

You can import external gadgets as an XML file. Those gadgets are then available for users to select. See <u>Importing</u> gadgets  $51^{-51}$ .

Portal for IP Office						
Health	▶ External Gadgets List					
Configuration	▼ Import External Gadgets					
Diagnostics Directory Integration Gadget Configuration	Choose File No file chosen					
External gadgets list Import external gadgets Export external gadgets	Import Cancel  Export External Gadgets					

### To import a gadgets file:

- 1. Click Gadget Configuration and select Import external gadgets.
- 2. Click **Choose File** to browse for the configuration file.
- 3. Click **Upload**. The system uploads the XML file on the one-X Portal for IP Office.
- 4. Click **Import** to add the third party gadget to the *Gadgets List*.
- 5. The next time the user logs into the one-X Portal for IP Office, the third party gadget is available to user to add to their portal.

### 2.6.3 Exporting Gadgets

The existing set of external gadgets in the one-X Portal for IP Office can be exported as a configuration file. The configuration file is in an XML format. The configuration file contains information about the gadget parameters. You can add this set of gadgets to the one-X Portal for IP Office of another user by importing  $5^{-1}$  the saved configuration file.

### To export a third party gadget:

1. Click **Gadget Configuration**, in the left navigation pane.

	tal for IP Office
Health	▶ External Gadgets List
Configuration	▶ Import External Gadgets
Diagnostics	▼ Export External Gadgets
Directory Integration	Right click on the 'Gadgets Configuration' link and select 'Save as' to save the configuration file.
Gadget Configuration	Gadgets Configuration
External gadgets list Import external gadgets	
Export external gadgets	

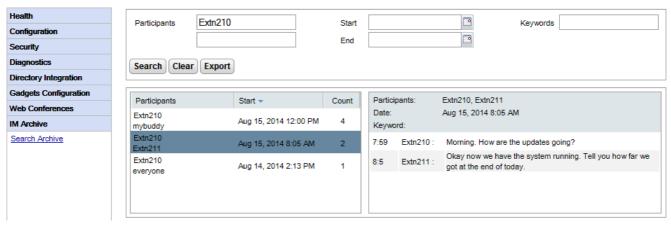
- 3. Right click on the **Gadgets Configuration** link.
- 4. Select *Save as* to save the configuration file.

### 2.7 IM Archive

As an administrator of one-X Portal for IP Office you can search the IM conversations of all the users. See <u>Enabling/</u> <u>Disabling IM Archiving</u> 64.

### 2.7.1 Search Archive

You can search for the instant message conversations between the users and from the system to a user. All the fields in the search panel are optional.



### To search the IM archive:

1. In the left panel, select the **IM Archive**.

### 2. Click Search Archive.

3. Enter the search criteria and click Search.

Field	Description				
Participants	Type the name of the participant in the IM conversation.				
Keywords         Type the keywords in the IM conversation.					
Start	Select the date from which the conversations need to be listed. If you do not select a date, the system displays from the earliest conversation that the system has retained.				
End	Select the date until which the conversations need to be listed. If you do not select a date, the system displays until the latest conversation.				

4. Click on the conversation that you want to open. The system displays the conversation.

### 2.8 Web Conferences

On suitable licensed systems, the one-X Portal for IP Office server also supports web conferencing services for users.

### 2.8.1 Monitor Conferences

This menu allows you see details of any web collaboration conferences being hosted by the server. It lists the members of the conferences, when they last joined and what their participation is (presenter, audio conference member, web conference member).

Portal for IP Office										
Health		Hos			User Name	Extension	Join Time	Leave Time		
Configuration		4	Peter Power							_
Security				1	Peter Power	239	Jul 23, 2014 4:19 PM		*	
Diagnostics				1	Gary Guest	5555555	Jul 23, 2014 4:22 PM		 -	
Directory Integration		⊿	Lync01(230)							
Gadgets Configuration				8	Lync01	230	Jul 23, 2014 4:20 PM		*	
Web Conferences				1	Getrude Guest	666666	Jul 23, 2014 4:23 PM		*	
Monitor Conferences	•									
IM Archive							Refresh			
Help & Support	l					· · · · · · · · · · · · · · · · · · ·				

### To view current conferences:

1. Select Web Conferences and then Monitor Conferences.

2. The current web conference are listed.

3. Click on the **Host** to expand the conference and view details of the participants.

### 2.9 Help & Support

### Help | Help

Provides links to both the one-X Portal for IP Office user help and to this document as help.

### Help | Avaya Support

Loads a link to the Avaya support website (<u>http://support.avaya.com</u>).

### Help | About

Shows basic version information for the one-X Portal for IP Office installation.



# Chapter 3. Maintenance Tasks

## 3. Maintenance Tasks3.1 Manually Starting the Service

The method for starting/stopping the one-X Portal for IP Office service depends on whether the application is installed on a Windows or Linux server.

### **Windows Based Server**

The one-X Portal for IP Office application installs as a service called Avaya one-X Portal. It can be started and stopped through the standard Windows Services control panel.

Q Services										
File Action View Help										
🤹 Services (Local)	🖏 Services (Local)									
	Avaya one-X Portal for IP Office	Name 🔺	Description	Status	Startup Type	Log On As				
		🧟 Avaya IPOCCR Prin	Avaya IPO	Started	Automatic	global\cha				
	Stop the service	🎑 Avaya IPOCCR Re	Provides R	Started	Automatic	Local System				
	Restart the service	🔍 Avaya IPOCCR Re	Provides st	Started	Automatic	Local System				
		🍳 Avaya one-X Portal	Avaya one	Started	Automatic	Local System				
	Description:	🎇 Background Intellig	Transfers f	Started	Manual	Local System				
	Avaya one-X Portal for IP Office Server	🎑 Base Filtering Engine	The Base F	Started	Automatic	Local Service	_			
		🧟 Certificate Propaga	Copies use	Started	Manual	Local System				
		🔍 CNG Key Isolation	The CNG k	Started	Manual	Local System				
		🧟 COM+ Event System	Supports S	Started	Automatic	Local Service				
	1	💁 COM+ System Appl	Manages t		Manual	Local System				

Note that when starting or restarting the service, even though the Avaya one-X Portal service will report itself as started within a few seconds, it will be up to 15 minutes before the application is fully operational. One way to monitor progress is to use Windows Task Manager. Typically as one-X Portal for IP Office is starting, the **PF Usage** will gradually increase to approximately 2.3GB before one-X Portal for IP Office has started.

### No Service !

If the service is not present, the most likely cause is a port conflict or Java problem. Refer to Troubleshooting 78.

#### Linux Based Server

- 1. Through the web management menus for the server, select **Solution**.
- 2. Click on the  $\equiv$  icon and select **Platform View**.
- 3. In the platform view, the status of the one-X Portal service is shown on the System tab. To stop the service, click **Stop** or **Force Stop**. To start the service, click **Start**.

### 3.2 Call Log Configuration

The user call log shown by one-X Portal for IP Office is stored on the telephone system as part of the user's settings. Up to 30 records are stored, with new records replacing the old ones when the limit is reached. However, for repeated call to or from the same number, the existing record is updated and the number of calls count increased.

For incoming call, by default, only personal calls (non hunt group) to the user that were answered by the user or which went unanswered anywhere are included in the call log.

#### • Missed Calls

Calls that the user does not answer but are answered by voicemail or another extension are not normally logged as missed calls. To enable the logging of missed calls, the system-wide setting **Log Missed Calls Answered at Coverage (System | Telephony | Call Log)** should be enabled in the IP Office telephone system configuration.

#### • Missed Hunt Group Calls

By default, only hunt group calls that the user answers are logged. To enable the logging of missed hunt group calls, the system-wide setting **Log Missed Huntgroup Calls** should also be enabled in the IP Office telephone system configuration. The user must also be configured in the telephone systems with the hunt groups for which their call log can include missed calls (**User | Telephony | Call Log**).

#### • Automatic Deletion

Old call records are automatically deleted when the call log capacity is reached and a new call record needs to be added. In addition, through the telephone system configuration you can configure the telephone system to delete log entries after a set period. Select **Delete entries after** (**User | Telephony | Call Log**).

### **Phone Conversation History**

For users using 1400, 1600, 9500 or 9600 Series phone with a **Call Log** or **History** button, or an M-Series or T-Series phone, by default the <u>same call log</u> as shown by the portal is also shown on the phone. You can then use and edit the call log from the phone or from one-X Portal for IP Office. The two change in parallel.

Users, using any other type of phone that has a call log, that call log is stored by the phone itself and so does not necessarily match the call log shown in one-X Portal for IP Office. For example, calls made using the one-X Portal for IP Office do not appear in the phone's call log and vice versa.

In either case, the one-X call log is limited to displaying 255 records.

### 3.3 IP Office Switch

### 3.3.1 Adding an Additional IP Office

To add an additional IP Office within the Small Community Network, its IP address needs to be assigned to the Telephony (CSTA) provider and to the Directory (DSML IP Office) provider.

### • IP Office Server Edition Auto-Provisioning

For a Linux based portal server supporting a IP Office Server Edition network, the server can be informed by the primary IP Office system about others systems in a network. It then automatically add or removes the appropriate providers for those other systems. This is done using the <u>Auto Provisioning Configuration</u><sup>28</sup> setting, which is on by default for new installations. When enabled, manual configuration of providers for additional IP Office systems is not necessary.

### To add another IP Office system:

### • Warning

This process requires the Avaya one-X Portal service to be restarted. During the restart one-X Portal for IP Office will not be available to all users for up to 15 minutes.

1. Before adding another IP Office to the one-X Portal for IP Office configuration:

- Check that the IP Office has been configured with the security settings for one-X Portal for IP Office operation.
- Check that the IP Office is licensed for one-X Portal for IP Office.
- Check that at least one user on the IP Office has been enabled for one-X Portal for IP Office.
- 2. <u>Log in</u>  $7^{h}$  to the administrator menus.

3. Check that the IP Office can be seen from the one-X Portal for IP Office server.

### a. Select **Diagnostics** and then **IP Office Connections**.

Health	Logging	Configuration				
Configuration	🕨 🕨 Master	Logging Level				
Diagnostics	Logging	Targets (Rolling Log Files)				
ogging Configuration	Logging	Targets (Server and Network)				
<u>Loqqinq Viewer</u> Network Routes	► Logging	Viewer				
P Office Connections	Network	Routes (Not for IP Offices)				
<u>Database Integrity</u> Use <u>r D</u> ata Validation	VIP Office	▼ IP Office Connections				
DSCI Data Validation	► Descrip	tion: Simple probe test for an IP Office Unit at an IP Address.				
	IP Address	10.136.80.72	Check			
	● Result	Reachable IP Address=/10.136.80.72 mac=001bb9f94fb4 type=IPO-MediaServer class=Internal icon=0 version=9.0.0 (242) name=DocPrimarySE state=3 baseport=50804 licensed=7 required license=7				

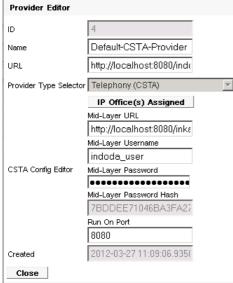
c. If the IP Office is reachable, the results will include base information about the IP Office system.

### 4. Select **Configuration** and then **Providers**.

5. Click on Get All to retrieve the current provider records from the one-X Portal for IP Office database.

Health	V Providers						
Configuration	► Descri	Description: Configure providers of services to applications					
Providers	Get All Put Selected Delete Selected						
Users CSV	Status: All records have been retrieved.						
Branding IM/Presence	D D Name Page <u>1</u> 2						
Exchange service	4	Default-CSTA-Prov	vider Edit	Delete			
	□ 2	Default-DSML-IPO	-Prov Edit	Delete			
	□ 3	Default-DSML-LD4	AP-Pro Edit	Delete			
	1	Default-Presentatio	on_La Edit	Delete			

6. Next to the **Default-CSTA-Provider**, click on **Edit**.



### 7. Click on IP Office(s) Assigned.

IP Office(s) assigned to Provider								
This control enables you to add & delete the IP Office Unit(s) mapped to a provider. Changes apply to the local copy of the provider record & must be committed to take affect. Up to 64 IP Office Unit(s) may be assigned to a provider, as per Small Community Network limit. Distribution of providers over several servers may be needed for effective performance. The factors are: server performance, IP Office utilisation & network latency.								
ID	IP Address	User	Password					
0	127.0.0.1	EnhTcpaService	•••••	Delete				
Close Ass	ign New IP Office Unit							

#### 8. Click on Assign New IP Office Unit.

IP Office(s) assigne	IP Office(s) assigned to Provider									
Changes apply to the loc: Up to 64 IP Office Unit(s) Distribution of providers of	This control enables you to add & delete the IP Office Unit(s) mapped to a provider. Changes apply to the local copy of the provider record & must be committed to take affect. Up to 64 IP Office Unit(s) may be assigned to a provider, as per Small Community Network limit. Distribution of providers over several servers may be needed for effective performance. The factors are: server performance, IP Office utilisation & network latency.									
ID	IP Address	User	Password							
0	127.0.0.1	EnhTcpaService	•••••	Delete						
1	1 Enter valid ip address EnhTcpaService •••••••• Delete									
Close Assign I	Close Assign New IP Office Unit									

9. Enter the IP Address of the IP Office control unit.

10.Enter the **User** name and **Password** that match the TCPA security user configured in the IP Office system.

#### 11.Click Close.

12.Click Close again.

13.Click the checkbox next to the provider just edited and then click on **Put Selected**. This writes the new settings of the provider back to the one-X Portal for IP Office database.

14. Repeat the process but this time adding the new IP Office to the IP Offices assigned to the **Default- DSML-IPO-Provider**. Again end with **Put Selected**.

15. Restart the Avaya one-X Portal service 44.

16. When the service has fully restarted, log in to the administrator menus again.

#### 17.Select Health and then Component Status.

18.Click on **Get All**. New CSTA and DSML components for the IP address of the newly added IP Office should be included. The status of these should be available.

nculti	* 000	ipononic otatao								
Component Status IM/Presence server status Key Recent Events Active Sessions Environment	► Des	Description: Health of key one-X Portal for IP Office components								
	Create Get All Put Selected Delete Selected									
	Status: All records have been retrieved.									
Environment	🗆 ID	Component Name	Status	Reported At	Additional Info.	Page <u>1</u> 2				
	5	CSTA-Provider-1-127.0.0.1	Available	2013 Jun 14 02:39:55	Provider OK	Delete				
	4	CSTA-Provider-1-Master	Available	2013 Jun 14 02:39:55	Master Available	Delete				
	□ 3	DSML-Provider-1-127.0.0.1	Available	2013 Jun 24 23:22:11	Global resynchroni	Delete				
	□ 1	DSML-Provider-1-Idap://Idap-serv	Available	2013 Jun 9 19:59:05		Delete				
	► IM/F	Presence server status								
	🕨 Key	Recent Events								
	🕨 Acti	ve Sessions								
	Envi	ironment								

19.Select **Directory Integration**. Check that the new IP Office system's users are listed. If not, select **Directory Synchronization | Force a resynchronization with IP Office Directories** and wait 5 minutes.

20.Select Configuration and then Users. Click Get All. Check that the new IP Office system's users are listed.

### 3.3.2 Changing IP Office Details

If the details (IP address, TCPA service user name or password) of an assigned IP Office are changed, the IP Office settings within the one-X Portal for IP Office providers must be updated to match.

#### • Warning

This process requires the Avaya one-X Portal service to be restarted. During the restart one-X Portal for IP Office will not be available to all users for up to 15 minutes.

#### • IP Office Server Edition Auto-Provisioning

For a Linux based portal server supporting a IP Office Server Edition network, the server can be informed by the primary IP Office system about others systems in a network. It then automatically add or removes the appropriate providers for those other systems. This is done using the <u>Auto Provisioning Configuration</u><sup>28</sup> setting, which is on by default for new installations. When enabled, manual configuration of providers for additional IP Office systems is not necessary.

### To change the IP Office details:

1. <u>Log in 7</u> to the administrator menus.

- 2. If it is the IP Office IP address that has changed, check that the IP Office can be seen from the one-X Portal for IP Office server.
  - a. Select Diagnostics and then IP Office Connections.
  - b. Enter the **IP Address** of the target IP Office and click on **Check**.
  - c. If the IP Office is reachable, the results will include base information about the IP Office system.
- 3. Select **Configuration** and then **Providers**.
- 4. Click on Get All to retrieve the current provider records from the one-X Portal for IP Office database.

Health	Global Configuration				
Configuration	Providers	Providers			
Providers Users Backups CSV	Description: Configure providers of services to applications     Create Get All Put Selected Delete Selected				
	Status: All records have been fetched.				
		Name		Page 🐗 🖣 <u>1</u> 🕨 🕪	
	□ 4	Default-DSML-LDAP-Provi	Edit	Delete	
	□ 3	Default-CSTA-Provider	Edit	Delete	
	□ 2	Default-DSML-IPO-Provide	Edit	Delete	
	□ 1	Default-Presentation_Laye	Edit	Delete	

5. Click on the Edit button next to the CSTA provider to which the IP Office was assigned.

Provider Editor		
ID	3	
Name	Default-CSTA-Provider	
Data	xml version="1.0" enco</td <td></td>	
Provider Type Selector	Telephony (CSTA)	-
	IP Office(s) Assigned	
	Mid-Layer URL	
	tp://localhost:8080/inkaba	
	Mid-Layer Username	
	indoda_user	
CSTA Config Editor	Mid-Layer Password	
	•••••	
	Mid-Layer Password Hash	
	7BDDEE71046BA3FA276	
	Run On Port	
	8080	
Created	2009-05-08 13:41:33.6710	
Close		

6.	Edit the details displayed to match the new settings of the IP Office system.				
	IP Office(s) assigned to Pr	ovider			
	This control enables you to a Changes apply to the local o Up to 32 IP Office Unit(s) ma Distribution of providers ove The factors are: server perfo	copy of the provider record & ay be assigned to a provide r several servers may be n	& must be commi r, as per Small C eeded for effective	itted to take affect. community Network limit. e performance.	
	ID	IP Address	User	Password	
	0	192.168.42.1			Delete
	Close Assign New IP	P Office Unit			

- 7. Click Close.
- 8. Click Close again.
- 9. Click the checkbox next to the provider just edited and then click on **Put Selected**. This writes the new settings of the provider back to the one-X Portal for IP Office database.
- 10. Repeat the process but this time updating the details for the DSML IP-Office provider to which the IP Office was previously assigned. Again end with **Put Selected**.
- 11. Restart the Avaya one-X Portal service.

### **3.4 Gadgets** 3.4.1 Fetching a gadget URL

Google provides a range of gadgets that you can add to your webpage.

### Example: To get the URL of a Google gadget:

- 1. To get a list of gadgets that Google provides go to: <u>http://www.google.com/ig/directory?synd=open</u>
- 2. Select the gadget that you would like to add to your webpage.

### 3. Click Add to your webpage.

4. Click **Get the Code**. The system displays a string similar to that shown below. The text that is within the " " quotes is the URL for the gadget.:

<script

src="http://www.gmodules.com/ig/ifr?url=http://www.donalobrien.net/apps/google/currency.xml&up\_def\_from =USD&up\_def\_to=EUR&synd=open&w=320&h=170&title=Currency+Converter&bord er=%23fffff%7C0px%2C1px+solid+%2382CAFA%7C0px%2C2px+solid+%23BDEDFF%7C0px%2C3px+solid+%23 E0FFFF&output=js"></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></script></scrip

### 3.4.2 Importing gadgets

Third party gadgets can be added to the one-X Portal for IP Office using an XML file. You can upload a maximum of 50 gadgets at a time. The file size must not exceed 2MB.

For each gadget, the following parameters need to be specified:

- URL of the gadget, that is, the source of gadget and its content
- Name of the gadget displayed on the gadget title bar
- Toolbar icons for the gadget. It is recommended to provide toolbar icons for all gadgets specified in gadgets.xml.
- Gadget toolbar texts (the tool tip text and the text that appears below the toolbar icon).

#### An example of a gadgets XML file format:

<GadgetsConfigurationImpl> <gadgetRecords> <entry> <key>1</key> <value> <categorys>1</categorys> <categorys>2</categorys> <created>2012-08-10</created> <defaultToolbarIcon /> <downToolbarIcon /> <deleted /> <enable>true</enable> <external>true</external> <height>300</height> <id>1</id> <localizedName><?xml version="1.0" encoding="UTF-8" standalone="no"?><names><en US>Angry Birds</en\_US><en\_GB>Angry Birds</en\_GB><de>Angry Birds</de><fr>Angry Birds</en\_GB><de>Angry Birds</de><fr>Angry Birds</de> Birds</it><nl>Angry Birds</nl><es>Angry Birds</es><cpt\_BR>Angry Birds</pt\_BR><ru>Angry Birds</ru><ch>Angry Birds</zh></names></localizedName> <name>Angry Birds</name> <toolbarText><?xml version="1.0" encoding="UTF-8" standalone="no"?><names><en US>Angry Birds</en\_US><en\_GB>Angry Birds</en\_GB><de>Angry Birds</de><fr>Angry Birds</en\_GB><de>Angry Birds</fr> Birds</it><nl>Angry Birds</nl><es>Angry Birds</es><pt\_BR>Angry Birds</pt\_BR><ru>Angry Birds</ru><zh>Angry Birds</ru></pt Birds</zh></names></toolbarText> <tooltip><?xml version="1.0" encoding="UTF-8" standalone="no"?><names><en\_US>Angry Birds</en\_US><en\_GB>Angry Birds</en\_GB><de>Angry Birds</de><fr>Angry Birds</en\_GB><de>Angry Birds</de><fr>Angry Birds</fr> Birds</it><nl>Angry Birds</nl><es>Angry Birds</es><pt\_BR>Angry Birds</pt\_BR><ru>Angry Birds</ru><zh>Angry Birds</zh></names></tooltip> <url>http://www.gmodules.com/ig/ifr?url=http://www.forumforyou.it/google\_gadget\_angry\_birds.xml&amp;synd=open &w=820&h=680&title=Angry+Birds&border=%23ffffff%7C3px%2C1px+solid+%2399999&ou tput=js</url> </value> </entry> </gadgetRecords> </GadgetsConfigurationImpl>

Note: Ensure the following in the .xml file:

- 1. Place each of the gadget within the <entry></entry> element.
- 2. The element <key></key> should be unique and it should match with <id></id>. This is a unique gadget id used for internal purpose.
- 3. The element <value></value> should contain gadget information.
- 4. The element <categorys></categorys> indicates the category of the gadget. The IDs and codes for the categories are as follows:

Code	Category	
1	ALL	
2	COMMUNICATION	
3	TOOLS	
4	PRODUCTIVITY	
5	FINANCE	
6	TECHNOLOGY	
7	ZOHO	

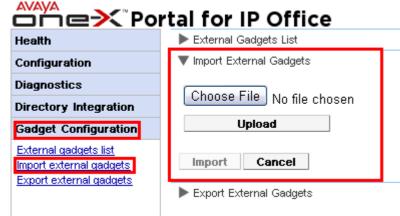
5. Details of other elements:

Element	Description	
<created></created>	The date you created the file.	
<defaulttoolbaricon></defaulttoolbaricon>	con> Specify the default toolbar icon that the system displays when you minimize the gadget is minimized. The system displays the icon in the toolbar of the user.	
<downtoolbaricon></downtoolbaricon>	Specify the toolbar that system displays when the user clicks the gadgets icon.	
<enable></enable>	Specify the value to true if you want the user to view the gadget.	
<external></external>	Set the value as true for all external gadgets.	
<height></height>	Set the height of the gadget in pixel.	
<id></id>	ID of the gadget.	
<localizedname></localizedname>	Specify the localized name for each locale.	
<name></name>	Specify a unique name for the gadget.	
<toolbartext></toolbartext>	The text that the system displays in the gadget toolbar.	
<tooltip></tooltip>	The text that the system displays in the gadget tool tip.	
<url></url>	The URL of the gadget. For more information see, <u>Fetching the URL of an external</u> gadget - Example 50	

**Note:** Appropriate error messages are displayed if the configuration file does not support any of the aforementioned criteria.

### To import a gadgets file:

- 1. Click **Gadget Configuration**, in the left navigation pane.
- 2. Click Import external gadgets.
- 3. Click **Choose File** to browse for the configuration file.
- 4. Click Upload. The system uploads the XML file on the one-X Portal for IP Office.
- 5. Click **Import** to add the third party gadget to the *Gadgets List*.



6. The next time the user logs into the one-X Portal for IP Office, the third party gadget is available to user to add to their portal.

### 3.4.3 Exporting Gadgets

The existing set of external gadgets in the one-X Portal for IP Office can be exported as a configuration file. The configuration file is in an XML format. The configuration file contains information about the gadget parameters. You can add this set of gadgets to the one-X Portal for IP Office of another user by importing  $5^{-1}$  the saved configuration file.

### To export a third party gadget:

1. Click **Gadget Configuration**, in the left navigation pane.

2. Click Export external gadgets.						
Health	▶ External Gadgets List					
Configuration	▶ Import External Gadgets					
Diagnostics	▼ Export External Gadgets					
Directory Integration	Right click on the 'Gadgets Configuration' link and select 'Save as' to save the configuration file.					
Gadget Configuration	Gadgets Configuration					
External gadgets list Import external gadgets Export external gadgets						

- 3. Right click on the **Gadgets Configuration** link.
- 4. Select *Save as* to save the configuration file.

### 3.4.4 Adding an external gadget

To add a single gadget you need the URL of the gadget. For more information about how to get the URL of gadget see <u>Fetching the URL of an external gadget - Example</u>  $50^{\circ}$ .

### To add an external gadget:

- 1. Click Gadget Configuration, in the left navigation pane.
- 2. Click External gadgets list.
- 3. Click Add. The system displays Add Gadget dialog box.
- 4. Add the details of the gadget (see below) and click **Save**. The system updates the external gadget that you added in the one-X Portal for IP Office database.

### **Gadget Fields**

Field name	Description
Gadget name	The system displays the name that you specify in this field on the title bar of the gadget. Ensure that the name of the gadget does not exceed 50 characters.
Gadget URL	Contains the URL of the gadget. The URL that you provide should conform to the standards URL specification of <u>http://www.w3.org/Addressing/URL/url-spec.txt.</u> The system uses the URL that you specify to display the gadget.
Localized gadget name	The system displays the localized name that you specify in this field on the title bar of the gadget. The system displays the localized name only if the user of one-X Portal for IP Office selects a language while logging in.
Toolbar icon label	The system displays the text that you set in this field as the label of the gadget in the toolbar. If you do not specify the text, the system displays the entire gadget name.
Toolbar icon tool tip text	The system displays the tool tip that you set in this field for the gadget when the user hovers over the gadget icon in the toolbar.
Toolbar icon	The system displays the icon that you set in this field on the toolbar. Ensure that the image type is only png, gif, or jpeg, the dimension of the image is 37*37 pixels, and the maximum size of the image is 10KB. If you do not set an icon, the system displays the default image.
Toolbar icon on mouse click	The system displays the icon that is set in this field when you click the icon in the toolbar. Ensure that the image type is only png, gif, or jpeg, the dimension of the image is 37*37 pixels, and the maximum size of the image is 10KB.
<b>Enabled</b> The system enables the gadget for all the users of one-X Portal for IP Office.	
Gadget height	The system displays the height of the gadget to the height that you set in this field. The default height of the gadget window is set to 300 pixels in this field. You can set the height of the gadget window only when you add a gadget. You can not edit the height of the gadget after you add a gadget.

### 3.4.5 Editing an external gadget

You can edit the details of a gadget such as the name of the gadget, the URL of the gadget, the text that appears in the toolbar, tool tip, icon that appear in the toolbar, and the icon that appears on a mouse click.

### To edit an external gadget:

- 1. Click Gadget Configuration, in the left navigation pane.
- 2. Click External gadgets list.
- 3. Click Get All. The system displays a list of all the external gadgets that are available in the system.
- 4. Click Edit to edit the details of the gadget. The system displays Edit Gadget dialog box.
- 5. See <u>Adding an External Gadget</u> for details of the gadget fields. Update the changes that you would like to make and click **Save**.
- 6. Click **Put Selected**. The system updates the external gadgets that you edited in the one-X Portal for IP Office database.

### 3.4.6 Enabling an external gadget

When you enable a gadget, all the users of one-X Portal for IP Office can add that gadget.

#### To enable an external gadget:

1. Click Gadget Configuration, in the left navigation pane.

#### 2. Click Externals gadget list.

- 3. Click Get All. The system displays a list of all the external gadgets that are available in the system.
- 4. Enable the gadget that the users of one-X Portal for IP Office can add to the one-X Portal for IP Office window.
- 5. Click **Put Selected**. The system updates the external gadgets that you enabled in the one-X Portal for IP Office database.

### 3.4.7 Disabling an external gadget

When you disable a gadget, one-X Portal for IP Office users cannot add that gadget to the one-X Portal for IP Office window. If you disable a gadget that the users have already added to their one-X Portal for IP Office window, the system does not display gadget when the users log in the next time.

#### To disable an external gadget:

- 1. Click Gadget Configuration, in the left navigation pane.
- 2. Click External gadgets list.
- 3. Click Get All. The system displays a list of all the external gadgets that are available in the system.
- 4. Disable the gadget that you do not want the users of one-X Portal for IP Office to the one-X Portal for IP Office window.
- 5. Click **Put Selected**. The system updates the external gadgets that you disabled in the one-X Portal for IP Office database.

### 3.4.8 Deleting an external gadget

To delete an external gadget:

- 1. Click **Gadget Configuration**, in the left navigation pane.
- 2. Click External gadgets list.
- 3. Click Get All. The system displays a list of all the external gadgets that are available in the system.
- 4. Select the gadget that you would like to delete.
- 5. Click Delete.
- 6. Click **Yes** to confirm that you would like to delete the gadget. The system updates the external gadgets that you deleted in the one-X Portal for IP Office database.

### 3.5 Users 3.5.1 Adding/Deleting Users

The one-X Portal for IP Office server is synchronized with the users that exist on the IP Office systems. Users are added and or deleted through the IP Office configuration.

Changes to users on the IP Office systems will be updated within one-X Portal for IP Office and other Avaya clients such as mobility, Avaya Communicator and others after 10 minutes of the synchronization time and users should also be logged in after the synchronization.

### 3.5.2 Editing User Settings

You can use the portal administration menus to view and edit a number of user settings.

### To edit user settings:

- 1. Select **Configuration** and then **Users**.
- 2. Click on **Get All**. and browse through the users.
- 3. Click on the **Edit** button next to the user you want to edit. The user configuration settings are displayed.

User Editor			
ID	13		
Name	Extn101		
Unique Identifier	B7462000CEEC11DB80		
Display Name	Extn101		
Password			
Password Hash	7B295DC8FA34A5BE93		
User Role	User		
User Configuration Type Selector	Select 💌		
User Configuration Type Specific Editor			
User Role Configuration	⊙ User C Manager		
Created	2013-05-14 01:29:06.160(		
Save Cancel			

4. Use the **User Configuration Type Selector** to select the user settings you want to view/edit. If required edit the settings.

#### Screen Popping

Displays the link for downloading the desktop client installation software used for one-X Portal Call Assistant and Outlook Plug-in.

• Park Slot

Allows configuration of the park slot numbers associated with the user's park buttons.

• Bridge Number

Allows configuration of the user's bridge number for their personal meet me conferences.

Telecommuter Mode

Allows selection of telecommute mode for the user and configuration of their home/mobile number to be used when that mode is active.

• IM/Presence Configuration

Allows configuration of the users IM/presence settings. Note that the user still needs to Enable Notifications through their own one-X Portal for IP Office session.

- 5. Click Save.
- 6. To commit the edited settings back to the one-X Portal for IP Office database, select the check box next to the user and click on **Put Selected**.

### **To bulk edit user settings:** 1. Select **Configuration** and then **Users**.

- 2. Click on **Get All** and browse through the users.
- 3. Select the check box next to each of the users that you want to edit.
- 4. Click Bulk Edit.

Bulk User Configuration Editor				
User Configuration Type Selector	Select 💌			
User Configuration Type Specific Editor	Some User Configuration			
Save Cancel				

5. Use the **User Configuration Type Selector** to select which user configuration settings you want to edit for all the selected users.

	Bulk User Configuration Editor		
	User Configuration Type Selector	Keyboa	rd Shortcuts 💌
		Answer	CTRL+A
User Configuration Type S	User Configuration Type Specific Editor	Call	CTRL+C
	Cool Comiguration Type Opeane Earth	Hold	CTRL+H
		Drop	CTRL+D
	Save Cancel		

- 6. When you have completed editing, click **Save**.
- 7. Select the check box next to each of the users that you edited and click **Put Selected** to send the changes back to the one-X Portal for IP Office database.

### **3.6 Directories**

### 3.6.1 Adding an LDAP External Directory Source

An LDAP provider is created by default during installation but not configured for connection to an LDAP sever (unless an Advanced Installation is selected and the LDAP provider settings altered). The process below changes the LDAP provider settings to allow LDAP operation.

LDAP operation can be tested through the **<u>Directory Integration | LDAP Directory Search</u> (36<sup>-</sup>) option in the administrator menus.** 

Unlike the LDAP support in the IP Office, the one-X Portal for IP Office sever does not import records from the LDAP source and then use those records as a directory. Instead, when a one-X Portal for IP Office user enters characters in the External Directory tab of the Directory gadget, the one-X Portal for IP Office server uses the LDAP source settings to do a live search of the LDAP source records. The one-X Portal for IP Office server therefore does not need to regularly update its LDAP records.

#### • Warning

This process requires the Avaya one-X Portal service to be restarted. During the restart one-X Portal for IP Office will not be available to all users for up to 15 minutes.

### To add an external LDAP directory:

1. Login to the administrator menus.

#### 2. Select Configuration and then Providers.

- 3. Click on **Get All** to retrieve the current provider records from the one-X Portal for IP Office database.
- 4. Click on the **Edit** button next to the LDAP provider.
- 5. Click on LDAP Server(s) Assigned. This will list the LDAP source already assigned.

LDAP Server(s) assigned to Provider					
This control enables you to add & delete the LDAP Server(s) mapped to a provider. Changes apply to the local copy of the provider record & must be committed to take affect. Distribution of providers over several servers may be needed for effective performance. The factors are: server performance, IP Office utilisation & network latency.					
ID	LDAP Server URL	User	Password	Base DN	
0 192.168.42.12 IPOffice Contract Delete Delete					
Close Assign New LDAP Server					

6. Change the details to match the LDAP server source that you want to use.

#### LDAP Server URL

The URL of the LDAP directory source, for example *Idap:\\Idap.example.com*.

#### User/Password

The user name and password for access to the LDAP server.

#### Base DN

This is also called the **Search Base**. It defines which set of records in the LDAP source should be used for searches. The LDAP sever administrator will provide a suitable string, for example ou=Users, dc=global, dc=example, ddc=com.

7. Click on **Edit Field Mapping**. The field names (on the left) are the fields shown in the one-X Portal for IP Office directory. Enter the names of the matching field for each in the LDAP sources records.
LDAP Field Mappings

FIRSTNAME	givenName	
LASTNAME	sn	
WORKPHONE	telephoneNumber	
HOMEPHONE	homePhone	
OTHERPHONE	cel	
WORKEMAIL	mail	
PERSONALEMAIL	personalMail	
OTHEREMAIL	otherMail	
Close Defaults		

### 8. Click Close.

- 9. Select the check box next to the new entry and click on **Put Selected**.
- 10. <u>Restart the Avaya one-X Portal service</u> 44.

### 3.6.2 Checking the External LDAP Directory

If you have configured an LDAP external directory source, access to it by one-X Portal for IP Office can be tested from within the administrator menus.

### To check the LDAP directory:

- 1. Select Directory Integration.
- 2. Select LDAP Directory Search.

3. Enter a name or number that you know is in the external directory and click on the P icon. If the search is successful the results will be displayed above the search box.

Health	Directory Synchronisation						
Configuration	System Directory						
Diagnostics	▼ LDAP Directory Search						
Directory Integration	Q Enter a name to search Go						
Directory Synchronisation System Directory LDAP Directory Search	Enter search text to find contacts						

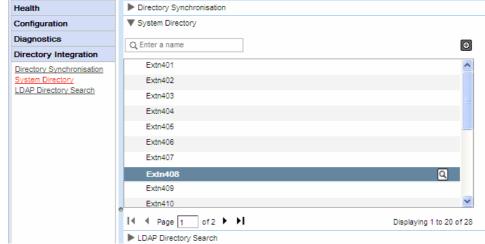
### 3.6.3 Checking and Updating the System Directory

The system directory shown to one-X Portal for IP Office users is a combination of the users, groups and directory entries from all the IP Office systems with which one-X Portal for IP Office has been configured to operate.

By default, the one-X Portal for IP Office application updates the system directory records every 300 seconds approximately. Through the one-X Portal for IP Office administrator menus you can view the system directory and force an update.

### To check the system directory:

- 1. Select Directory Integration.
- 2. Select System Directory. The current system directory is shown. Check that the entries are as expected.



3. If you feel that an update is required, select **Directory Synchronization**.

Health	<ul> <li>Directory Synchronisation</li> </ul>
Configuration	Description: Forcing Directory Cache Update
Diagnostics	Forest a Descention of an unit LID Office Discontantian
Directory Integration	Force a Resynchronisation with IP Office Directories
Directory Synchronisation	
System Directory	

4. Click on Force a Resynchronization to all IP Office Directories.

### 3.7 Upgrade/Downgrade

### 3.7.1 Upgrading one-X Portal for IP Office

Before upgrading one-X Portal for IP Office ensure that you have read the Avaya IP Office Technical Bulletin for the release of one-X Portal for IP Office software to which you want to install or the IP Office software release in which it was included. The Technical Bulletin will include details of any special requirements and additional steps that are not in this documentation.

If one-X Portal for IP Office is already installed on a server PC and the installation file for a later version is run, the existing version will be detected and you will be prompted whether to upgrade or not. If you select to upgrade, the process is similar to normal software installation, however some installation options will be grayed out as the existing settings cannot be changed.

### • Warning

This process requires the Avaya one-X Portal service to be restarted. During the restart one-X Portal for IP Office will not be available to all users for up to 15 minutes.

健 Avaya one-X Portal ¥5.0.11 Setup	
Avaya one-X Portal V5.0.11 Setup Click next to proceed for the upgrade.	one <b>×</b> °
one-X Portal V5.0.10 application is already installed on your machine. Do you wan to upgrade to Avaya one-X Portal V5.0.11.	ıt
<ul> <li>Upgrade to the version 5.0.11</li> <li>Don't upgrade and Exit</li> </ul>	
Back Next	Cancel

• If the existing one-X Portal for IP Office database cannot be upgraded a warning will be displayed. If you select Yes, the existing database is replaced with a defaulted database. If you select No you will need to rerun the installer in order to <u>downgrade</u> back to the version of one-X Portal for IP Office that is compatible with the database.

🙀 Avaya	one-X Portal for IP Office ¥6.0.14	×
•	The database integrity test has failed. No data can be carried forward to the upgraded version. Do you want to proceed with a default configuration?	
	Yes No	

During the upgrade process a backup file is created (backup.sql). This is not a full backup of the one-X Portal for IP Office system and should not be used for restoration of setting.

### 3.7.2 Downgrading one-X Portal for IP Office

If the one-X Portal for IP Office application software has been upgraded using the <u>upgrade process</u> fi, it is also possible to downgrade back to the <u>original installed</u> version.

• Note: The installation of one-X Portal for IP Office and the last upgrade to one-X Portal for IP Office are both be listed in the Windows Control Panel Add and Remove Programs list. Note however that removing either of these will remove the whole application.

Before downgrading one-X Portal for IP Office ensure that you have read the Avaya IP Office Technical Bulletin for the one-X Portal for IP Office software releases. The Technical Bulletin will include details of any special requirements and additional steps that are not in this documentation.

### • Warning

This process requires the Avaya one-X Portal service to be restarted. During the restart one-X Portal for IP Office will not be available to all users for up to 15 minutes.

### To downgrade one-X Portal for IP Office:

1. Select Start | All Programs | IP Office | one-X Portal | Uninstall one-X Portal.

	🙀 Avaya one-X Portal V5.0.12 Setup
	Change, Downgrade, or remove installation
	Select the operation you wish to perform.
	Change
	Avaya one-X Portal V5.0.12 has no independently selectable features.
	Downgrade
	Downgrades the Avaya one-X Portal V5.0.12 to earlier installed version.
	Remove
	Removes Avaya one-X Portal V5.0.12 from your computer and also it removes all the files and folders related to Tomcat.
	Back Next Cancel
2.	Click on <b>Downgrade</b> .
	🖶 Avaya one-X Portal ¥5.0.12 Setup
	Ready to downgrade Avaya one-X Portal V5.0.12
	Click Downgrade to downgrade the installation of Avaya one-X Portal V5.0.12. Click Back to review or change any of your installation settings. Click Cancel to exit the wizard.

<u>B</u>ack

3. When the downgrade has been completed, the Avaya one-X Portal needs to be restarted manually 44.

Cancel

Downgrade

### 3.7.3 Removing one-X Portal for IP Office

There are 2 methods for removing the one-X Portal for IP Office application.

### To uninstall one-X Portal for IP Office:

This method of removal allows selection of whether backups of the database and log files should be kept.

### 1. Select Start | All Programs | IP Office | one-X Portal | Uninstall one-X Portal.

🛃 Avaya one-X Portal ¥5.0.12 Setup			Portal   Un					
Change, Downgrade, or remove ins	stallation		<sup>₩₩</sup>					
Select the operation you wish to perform.								
Change								
Avaya one-x Portal v5.0.12 has	; no independenti	y seleccable reac	ures.					
Downgrade								
Downgrades the Avaya one-X P	ortal V5.0.12 to	earlier installed v	ersion.					
<u>R</u> emove								
			so it					
removes all the files and folders	related to Tomca	at.						
	<u>B</u> ack	Next	Cancel					
🖟 Avaya one-X Portal ¥5.0.12 Setup								
Backup Destination Folder			one×"					
Click Next to proceed for uninstallation								
Select one of the uninstallation option								
C <u>R</u> emove everything								
• Preserve database and logs								
Take backup of database and logs to:								
C:\avayaonexportal_backup\								
	Deals	Next	1					
	<u>B</u> ack	<u>Next</u>	Cancel					
Click <b>Next</b> .		<u>Next</u>	Cancel					
Click <b>Next.</b> 클Avaya one-X Portal <del>V</del> 5.0.12 Setup	Баск	<u>Next</u>						
🖟 Avaya one-X Portal ¥5.0.12 Setup								
🖟 Avaya one-X Portal ¥5.0.12 Setup	tal ¥5.0.12							
Avaya one-X Portal ¥5.0.12 Setup Ready to remove Avaya one-X Port	tal V5.0.12	your computer. (	Lick Back to					
Avaya one-X Portal V5.0.12 Setup Ready to remove Avaya one-X Port Click Remove to remove Avaya one-X Port	tal V5.0.12	your computer. (	Lick Back to					
Avaya one-X Portal V5.0.12 Setup Ready to remove Avaya one-X Port Click Remove to remove Avaya one-X Port	tal V5.0.12	your computer. (	Lick Back to					
	Downgrade Downgrades the Avaya one-X P Removes Removes Avaya one-X Portal VS removes all the files and folders Select Remove. Avaya one-X Portal V5.0.12 Setup Backup Destination Folder Click Next to proceed for uninstallation Select one of the uninstallation option Select one of the uninstallation option Remove everything Preserve database and logs	Avaya one-X Portal V5.0.12 has no independenti Downgrade Downgrades the Avaya one-X Portal V5.0.12 to one Removes Avaya one-X Portal V5.0.12 from your removes all the files and folders related to Tomca Back Select Remove. Avaya one-X Portal V5.0.12 Setup Backup Destination Folder Click Next to proceed for uninstallation Select one of the uninstallation option Remove everything Preserve database and logs Take backup of database and logs to:	Avaya one-X Portal V5.0.12 has no independently selectable feat  Downgrade  Downgrade  Downgrades the Avaya one-X Portal V5.0.12 to earlier installed v  Removes Avaya one-X Portal V5.0.12 from your computer and als removes all the files and folders related to Tomcat.  Back Next  Select Remove.  Avaya one-X Portal V5.0.12 Setup  Backup Destination Folder  Click Next to proceed for uninstallation  Select one of the uninstallation option  Remove everything  Preserve database and logs Take backup of database and logs to:					

4. Click **Remove** to start the process of removing files.

<u>B</u>ack

### To removing one-X Portal for IP Office via the Windows Control Panel:

Remove

The **Add or Remove Programs** option in the Windows Control Panel can be used to remove one-X Portal for IP Office. This method automatically makes backup copies of the database and log files in the folder *c:* **\avayaonexportal\_backup**.

Cancel

- 1. Start the standard Windows Control Panel.
- 2. Select Add or Remove Programs.
- 3. Select **one-X Portal** and then click **Remove**.
  - If the one-X Portal for IP Office has been upgraded at some stage, there will be a program entry for both the original one-X Portal for IP Office installation and the most recent upgrade. Select the upgrade installation and then click Remove. This will remove both the upgrade and the original installation.

### 3.8 Instant Messaging/Presence

The one-X Portal for IP Office server includes an XMPP server as a component which is enabled by default. This server allows the users to IM each other and to share their IM presence.

Archiving of instant messages is also enabled by default, allowing you to search user's previous messages.

- IM Server Configuration 65
- Starting the IM Server
- <u>Searching the IM Archive</u>
- Exchange Calendar Integration 67

### To disable IM archiving:

- 1. Enabling Admin console of XMPP Server
- 2. Using XMPP Server to disable IM archiving settings 70
- 3. Disabling Admin console of XMPP Server 70

### To enable IM archiving:

- 1. Enabling Admin console of XMPP Server
- 2. Using XMPP Server to enable IM archiving settings
- 3. Disabling Admin console of XMPP Server 70

### **Changes to Default XMPP Operation**

Prior to IP Office Release 9.1, each IP Office system had a default XMPP group that automatically contained every IP Office user as a member. As a result, each user was able to see other all user's IM presence.

For IP Office Release 9.1, the above no longer applies. The sharing of IM/presence between users requires the manual configuration of XMPP groups containing those users in the IP Office system configuration (refer to the IP Office Manager help or documentation).

### **Issue: New User Not Appearing in XMPP Group**

If a new IP Office user is added as a single action (add user, add new user to XMPP group, save configuration), the user is not seen in the portal view of the XMPP group. The resolution is to then make some further XMPP group configuration change or to restart the portal service.

To avoid this, you should save the configuration between each action (add user, save configuration, add new user to XMPP group, save configuration).

### 3.8.1 IM Server Configuration

The portal includes a component that acts as its instant messaging/presence server. The IM/presence server can be separately configured. See Instant Messaging/Presence [64].

Health	Providers						
Configuration	▶ Users						
Providers	CSV						
Users CSV	Branding						
Branding	IM/Presence Server						
IM/Presence Exchange service	Server to Server Federation	n 🔽					
Conference Dial-in	Disconnect on Idle						
SMTP Configuration	Anyone can connect						
	Port number	5269					
	Idle timeout	3600					
	MyBuddy username	mybuddy					
	XMPP Domain Name	localhost.localdomain					
		Save					

#### To configure the IM/Presence server: 1. Click Configuration and select IM/Presence Server.

2. Select the required server settings:

• Server to Server Federation

If selected, the portal's presence server is able to exchange presence information with other presence servers.

- **Disconnect on Idle** If selected, server to server connections are disconnected if idle for the **Idle timeout** period.
- Anyone can connect Allow anyone to connect to IM/presence services.
- Port number This is fixed as **5269**.
- Idle timeout This is the timeout in seconds used for Disconnect on Idle if selected.
- MyBuddy user name

This field is fixed as **mybuddy**. The value my be needed when integrating presence details with other IM/ presence services.

• XMPP Domain Name

This sets the DNS domain name used for IM/presence functions:

- The XMPP domain name should be a domain name that the DNS can resolve. You can set the XMPP domain name at any point in time. The domain name must be reachable from the internet if you wish to use presence outside of your LAN, for example with one-X Mobile.
- Avaya recommends that you use a split DNS so that the server name outside of your LAN is resolved into the public IP address of the NAT or firewall whilst inside your network it is resolved into the private IP address of the server on the LAN.
- If you cannot set a resolvable DNS domain name, you can use the IP address of the one-X Portal for IP Office server for internal only IM/presence. In this case the one-X Portal for IP Office cannot federate with remote server such as Google Talk.
- For Linux based servers (IP Office Server Edition, IP Office Application Server and Unified Communications Module), you must use the server's Web Control menus to configure their network settings so that the auto-configuration email link uses the FQDN instead of the IP address of the server. In Web Control, navigate to Settings > System > Host Name to change the network settings. If you change the domain name any other way, the email links might not work properly.

3. Click Save.

### 3.8.2 User IM Configuration

Two IP Office users can only see each other's presence status and exchange instant messages if they are members of the same XMPP group in the IP Office system configuration. Each user can be a member of one or more XMPP groups.

When adding a new user to the IP Office configuration, the user should be added and the configuration saved before the user is then also added to any XMPP groups. This ensures correct synchronization of users known to the portal server and the IM/presence rights of those users.

### 3.8.3 Starting the IM Server

You can check the status of the IM/presence server through the IM/presence server status menu. If the IM/presence server is not running, you can use the process below to start the service.

### To start the IM/presence server:

1. Select Health.

2. Select **IM/Presence server status**. The system displays the status of the IM/Presence server.

3.Click Start.

- If the database is corrupt, the system displays "*IM/Presence server database is corrupt and needs to be restored.* Would you like to restore it?".
  - To restore the database and start the IM/Presence server, click **Yes**. The system restores the database from the backup folder. The system automatically backs up the database every eight hours. You can not start the IM/presence server without restoring the corrupt database.
  - If you click **No**. The system displays "*IM/Presence server can not be started with corrupted database. The IM/Presence features will be unavailable*".

### 3.8.4 Searching the IM Archive

You can search for the instant message conversations between the users and from the system to a user. All the fields in the search panel are optional.

Health	Participants Extn210		Start			Keywords
Configuration						
Security			End			
Diagnostics	Search Clear Export	)				
Directory Integration		, 				
Gadgets Configuration	Participants	Start -	Count	Partici	nants:	Extn210, Extn211
Web Conferences	Extn210	Start	Count	Date:	panto.	Aug 15, 2014 8:05 AM
IM Archive	mybuddy	Aug 15, 2014 12:00 PM	4	Keywo	rd:	
Search Archive	Extn210 Extn211	Aug 15, 2014 8:05 AM	2	7:59	Extn210 :	Morning. How are the updates going?
	Extn210	Aug 14, 2014 2:13 PM	1	8:5	Extn211 :	Okay now we have the system running. Tell you how far we got at the end of today.
	everyone					2 7

### To search the IM archive:

1. In the left panel, select the **IM Archive**.

### 2. Click Search Archive.

3. Enter the search criteria and click Search.

Field	Description					
Participants	Type the name of the participant in the IM conversation.					
Keywords	Type the keywords in the IM conversation.					
Start	Select the date from which the conversations need to be listed. If you do not select a date, the system displays from the earliest conversation that the system has retained.					
End	Select the date until which the conversations need to be listed. If you do not select a date, the system displays until the latest conversation.					

4. Click on the conversation that you want to open. The system displays the conversation.

### 3.8.5 Exchange Calendar Integration

one-X Portal for IP Office can be configured with the Exchange server to avail the calendar mining and presence information of the users. Only Microsoft Exchange Server 2007 and Microsoft Exchanger Server 2010 can be configured with one-X Portal for IP Office .

This section only provides a summary of the settings. Refer to the "*Implementing one-X Portal for IP Office*" manual for full details of Microsoft Exchange server integration.

Health	Providers								
Configuration	▶ Users								
Providers	▶ CSV								
Users CSV	Branding								
Branding	M/Presence Server								
IM/Presence Exchange service	▼ IM/Presence Exchange Service								
Conference Dial-in SMTP Configuration	Exchange service account name	AvayaAdmin	The result of validation of Exchange Service Configuration						
	Exchange service account password	•••••	will appear here.						
	Exchange service Host								
Security	Exchange Port number	6669							
Diagnostics	Exchange service proxy host								
Directory Integration	Exchange proxy port								
Gadgets Configuration	0								
IM Archive	Test Email Address (e.g. user@example.com)								
Web Conferences		Save	Validate Exchange Service Configuration						
Help & Support	Nata								

- Note:
- Test email address is required for MS Exchange 2013 for validation purpose only.
- It is not possible to execute the batch file by placing it on the desktop.
- Please make sure that the batch file is not stored on the desktop.
- Save the file on any local drives, for example C drive. To download the file, right click on the link below and select "Save Link As...".

Download Powershell script

### To configure Exchange services:

- 1. Click **Configuration**, in the left navigation pane.
  - 2. Click **Exchange service**.
    - a. Type **AvayaAdmin** in the **Exchange service account name**. Ensure that this name is the same as the **AvayaAdmin** account that you created on the exchange server.

b. Type the password that was set for the AvayaAdmin in Exchange service account password.

- c. Type the IP address of the exchange service host in **Exchange service Host**.
- d. Type the port number of the exchange service in **Exchange Port number**.
- e. Type the domain name of the proxy server that is used to connect to the exchange server in **Exchange** service proxy host.
- f. Type the port number of the proxy server for exchange service in **Exchange proxy port**.
- g. Set a Test Email Address using a valid email address.
- 3. Click on Validate Exchange Service Configuration to view whether the provided exchange details are valid.
- 4. Click Save.

### 3.8.6 Enabling the XMPP Admin Console

For security, the XMPP admin console is not enabled by default. If enabled for maintenance or troubleshooting, you must disable the admin console  $70^{-1}$  again afterwards.

### To disable Admin console in a Linux platform:

- 1. Login as root user.
- 2. Enter cd /opt/Avaya/oneXportal/openfire/bin
- 3. At the prompt, enter: sh AdminConsoleManager.sh enable
- 4. To restart the service, enter: service onexportal restart

### To disable Admin console in a Windows platform:

- 1. Go to command prompt.
- 2.Go the the directory where one-X Portal for IP Office is installed, for example cd <code>C:\Program Files\Avaya\oneXportal</code> .
  - Note: The installation path will be different on a 32-bit and 64-bit installation
- 3. Enter cd  $\operatorname{openfire}$
- 4. At the command prompt, type: AdminConsoleManager.bat enable
- 5. Restart Avaya one-X Portal.

### 3.8.7 Enabling IM archiving

- To enable IM archiving settings in XMPP Server:
  - 1. Enable the XMPP admin console 68.
  - 2. Open the admin console in a browser by entering http://<server IP address>:9094
  - 3. Login with the username and password *admin*.
  - 4. Click Server tab.
  - 5. Click Archiving tab.
  - 6. In the left panel select **Archiving Settings**.
  - 7. Enable the following check boxes:
    - Conversation State Archiving
    - Archive one-to-one chats
    - Archive group chats
  - 8. Click **Update Settings** button. The system saves the settings and displays the following message: *Archive Settings have been saved.*
  - 9. Disable the XMPP admin console 70.

### 3.8.8 Disabling IM archiving

### To disable IM archiving:

- 1. Open the XMPP Server in the browser, type: http://<server IP address>:9094
- 2. Login to XMPP Server with the following default credentials:
  - Username: admin
  - Password: admin

3. Click Server tab.

- 4. Click Archiving tab.
- 5. In the left panel select Archiving Settings.
- 6. Disable the following check boxes:
  - Conversation State Archiving
  - Archive one-to-one chats
  - Archive group chats
- 7. Click **Update Settings** button. The system saves the settings and displays the following message: *Archive Settings have been saved.*

### 3.8.9 Disabling the XMPP Admin Console

### To disable Admin console in a Linux platform:

- 1. Login as root user.
- 2. Enter cd /opt/Avaya/oneXportal/openfire/bin
- 3. At the prompt, enter: sh AdminConsoleManager.sh disable
- 4. To restart the service, enter: service onexportal restart

#### **To disable Admin console in a Windows platform:** 1. Go to command prompt.

- 2. Go the the directory where one-X Portal for IP Office is installed, for example cd C:\Program Files\Avaya\oneXportal.
  - Note: The installation path will be different on a 32-bit and 64-bit installation
- 3. Enter cd \openfire\bin
- 4. At the command prompt, type: AdminConsoleManager.bat disable
- 5. Restart Avaya one-X Portal.

### 3.9 Conferences

The portal can include a component that provides support for conferencing functions, those being conference scheduling and web collaboration sessions in parallel with conferences.

### 3.9.1 Viewing Conferences

This menu allows you see details of any web collaboration conferences being hosted by the server. It lists the members of the conferences, when they last joined and what their participation is (presenter, audio conference member, web conference member).

	rt	alf	for IP C	offi	ce					
Health	ĪĪ	Hos			User Name	Extension	Join Time	Leave Time		
Configuration		۵	Peter Power							
Security				1	Peter Power	239	Jul 23, 2014 4:19 PM		*	
Diagnostics				\$	Gary Guest	5555555	Jul 23, 2014 4:22 PM		 -	
Directory Integration		⊿	Lync01(230)							
Gadgets Configuration				8	Lync01	230	Jul 23, 2014 4:20 PM		*	
Web Conferences				8	Getrude Guest	666666	Jul 23, 2014 4:23 PM		*	
Monitor Conferences	•									
IM Archive						(	Refresh			
Help & Support										

### To view current conferences:

- 1. Select Web Conferences and then Monitor Conferences.
- 2. The current web conference are listed.
- 3. Click on the Host to expand the conference and view details of the participants.

### 3.9.2 Deleting a Scheduled Conference

You can delete a future scheduled conference. If the conference is a recurring conference, all occurrences of the conference are deleted.

### Conference ID

To delete a conference requires the conference ID.

Health	Logging Configuration					
Configuration	Logging Viewer					
Security	Network Routes (Not for IP Offices)					
Diagnostics	► IP Office Connections					
Logging Configuration Logging Viewer Network Routes IP Office Connections Database Integrity	Database Integrity					
	User Data Validation					
	▼ Call/Conference Scheduling					
User Data Validation Call/Conference Scheduling	Enter Scheduled Conference ID to delete: Delete					

### To delete a scheduled conference:

### 1. Click Diagnostics and select Call/Conference Scheduling.

- 2. Enter the ID of the future conference to delete from the scheduled conferences.
- 3. Click Delete.

### 3.9.3 Conference Notification Message

When a user schedules a conference, the server sends the invited participants a conference notification using email and instant messaging. That notification includes the details of the conference set by the user (bridge number, participant code, web collaboration URL). It can also include the fixed text set through the **Conference Dial-in** menu.

Health	Providers	
Configuration	▶ Users	
Providers Users CSV Branding IM/Presence Exchange service Conference Dial-in SMTP Configuration	▶ CSV	
	Branding	
	M/Presence Server	
	IM/Presence Exchange Service	
	Conference Dial-in Information The following audio conference dial-in information will be displayed to the web conference participants:	
	Dial-in	To access conferences, dial 01555 220637 if external or 637 if internal, and follow the spoken prompts.
	Save	

### **To set the conference notification fixed text:** 1. Select **Configuration** and then **Conference Dial-in**.

- 2. Enter the fixed text that should be included in all conference notifications.
- 3. Click Save.

## 3.9.4 Conference Emails

The conference invites to participant can use both instant messaging and email. For email, the conference email settings must be configured as below. The email address used for each individual participant is set in the telephone system configuration.

Health	Providers									
Configuration	Users	▶ Users								
Providers	▶ CSV									
Users CSV	Branding									
Branding	IM/Presence Server									
IM/Presence	IM/Presence Exchange Ser	vice								
Exchange service Conference Dial-in	Conference Dial-in Information									
SMTP Configuration	SMTP Configuration	▼ SMTP Configuration								
Conference Clean Up Auto Provisioning	Following SMTP configuration will be used to send emails for conference scheduling feature									
Autorriovisioning	Server Address									
Security	Port number	25	*Default SMTP Port is 25							
Diagnostics	Email From Address									
Directory Integration	Use STARTTLS									
Gadgets Configuration	<ul> <li>Server Requires Authentication</li> </ul>									
IM Archive	User Name		]							
Web Conferences	Password									
Help & Support		Save								

## To set the conference notification fixed text:

1. Select **Configuration** and then **SMTP Configuration**.

2. Set the SMTP email details that the server should use:

- Server Address The IP address of the customer's SMTP server.
- Port Number

The SMTP listening port of the server. The default is 25.

• Email From Address

This is the address that will be used by the server. Some email servers will only relay messages from recognized or addresses in the same domain.

• Use STARTTLS

Select this field to enable TLS/SSL encryption. Encryption allows voicemail-to-email integration with hosted email providers that only permit SMTP over secure transport.

• Server Requires Authentication

If the server requires a user account to receive and send emails, enter the details of an account configured on that server for use by the IP Office.

• User Name

The account name to use if Server Requires Authentication is selected.

• **Password** The account password to use if Server Requires Authentication is selected.

The decount publicity to use in Server Requires Authentication is select

3. Enter the fixed text that should be included in all conference notifications.

4. Click Save.

## 3.10 Remote Logging

The one-X Portal for IP Office server can be configured to allow logging applications to connect on port 4560 to collect logging output. The output is in Log4j format. The one-X Portal for IP Office server administrator interface includes links to install Apache Chainsaw.

This process assumes that the PC from which it is being run has an Internet connection. If that is not the case, Apache Chainsaw can be downloaded and installed following the instructions on the Apache Chainsaw website (<u>http://logging.apache.org/chainsaw</u>).

## 1. Select **Diagnostics** and **Logging Configuration**.

Health		Logging C					
Configuration		▼ Master Logging Level					
Diagnostics		Set the t	threshold above which logging	events are se	ent to log	gging targets	
Logging Configuration Logging Viewer Network Routes IP Office Connections		Choose ALL for 'log everything', choose OFF to 'disable logging'.					
Database Integrity		▼ Logging Targets(Rolling Log Files)					
		Rolling lo	og files grow to a max. 10 MB, t	then a new or	ne is sta	arted.	
		The olde	est rolling log is removed when	the max. of 5	is reac	hed.	
		Rolling lo	og files reflect the master loggin	ig level.			
		Enabled	d Name	Level		File Path	
		$\checkmark$	Overall	ALL	~	/logs/1XOverallRollingFile.log	
		$\checkmark$	Presentation Layer	ALL	$\nabla$	/logs/1XPresentationLayerRollingFile.log	
	0	$\checkmark$	Mid-Layer	ALL	-	/logs/1XMidLayerRollingFile.log	
		$\checkmark$	Telephony (CSTA)	ALL	-	/logs/1XCSTAServiceRollingFile.log	
		$\checkmark$	Directory (IP-Office)	ALL	-	/logs/1XIPODirServiceRollingFile.log	
		$\checkmark$	Directory (LDAP)	ALL	-	/logs/1XLDAPDirServiceRollingFile.log	
			ng Targets(Server and Network Receiver(required for remote log bled				

## 2. Select Logging Targets and check that Socket Receiver is enabled.

#### 3. Select Logging Viewer.

Health	Logging Configuration
Configuration	▼ Logging Viewer
Diagnostics	Description: Remotely viewing logs.
Logging Configuration Logging Viewer	More information about Apache Chainsaw. Start Installation of Apache Chainsaw by Java Web Start
<u>Network Routes</u> IP Office Connections	Network Routes (Not for IP Offices)
Database Integrity	► IP Office Connections
User Data Validation	Database Integrity
	▶ User Data Validation

#### 4. Click on Start Installation of Apache Chainsaw by Java Web Start.

 The process for downloading and installing Chainsaw is largely automatic. Chainsaw is started. If the message Warning: You have no Receivers defined... appears, select I'm fine thanks, don't worry and Don't show me this again and click OK.

The	e Red	<b>eivers</b> p	anel should	be visible on	the right	. If not, c	lick on the	S I	outton in th	e top t	oolbar.	
٩	Chainsa	aw v2 - Log V	iewer								_ [	×
Eile	⊻iew	Current tab	Connect to <u>H</u> elp									
6		â II 🚸	0 9 2 2	- 1		~	*					
9	Welcor	ne Drag & Dr	op XML log files here	🛛 Zeroconf 🗍 🚳 cha	ainsaw-log				D. 🚸 🖿			×
Ê		🔞 Tutorial	View example Rec	eiver configuration:					Receivers			_
l c	hai	nsaw	v2 braucht t	o you by the Log4;					No Receiver	s defined		
	ot Key		V Z - brought u	о уой бу те сод4 <u>.</u>	j Dev team							
C	TRL-LE	FT	-	Activate a tab to the left	F1	-	Hide/Show Welcome					
							Panel/Help page		Property		Value	
C	TRL-R	ight	-	Activate a tab to the right	F3	-	Find Next	-				
Loc	oks like Z	eroConf stuff	is available WooH	00!						0:0	0.0/s	
<u> </u>				·				_				

7. Click on the  $\square$  new receiver icon on the Receivers panel and select **New SocketHubReceiver**.

🔍 Chainsaw v2	Log Viewer	×
<u>Eile V</u> iew Curr	titab Connectito Help	
🦻 Welcome 🕞	(& Drop XML log files here 🛛 Zeroconf 🕼 chainsaw-log 🖉 🔹 🚺 💙	¢
1 € 8	torial View example Receiver configuration New MulticastReceiver	٦
	New SocketHubReceiver	
Chains	W V2 - brought to you by the Log4j Dev team	
	New UDPReceiver	
Hot Keys	New XMLSocketReceiver	
CTRL-LEFT	- Activate a tab F1 - Hide/Show New LogFilePatternReceiver	

8. Enter the details for the one-X Portal for IP Office server.

Rew org.apache.log4j.net.SocketHubReceiver							
Overview Package	Use Tree Deprecated Index Help	Log4j 2.0alpha-1 📥					
PREVICLASS NEXT CLASS	FRAMES NO FRAMES All Classes						
SUMMARY: NESTED   FIELD   CONSTR							
•							
Property	Value						
host	localhost						
name	oneXPortal						
port	4560						
reconnectionDelay	3000						
threshold	ALL	•					
urresholu	HLL I	_					

host	This field sets the address of the one-X Portal for IP Office server. In the example above chainsaw is being run on the one-X Portal for IP Office server PC.
name	This field is for display only. Enter a name for the receiver entry in Chainsaw.
port	Set this to 4560. This is the port to which one-X Portal for IP Office outputs log records for collection by remote logging applications.
reconnectionDelay	This field sets the how long (in milliseconds) the receiver should wait if it suspects it has lost connection before reattempting connection.
threshold	This field sets the minimum level of logging message to receive or All or Off.

.

9. When you have completed the fields, click OK. After a few seconds the receiver should start and connect to the one-X Portal for IP Office server. The process will appear as log events on the chainsaw-log tab and when completed the receiver will be displayed as a new tab.

🔍 Chainsaw v2 - Log Vie	wer							
<u>F</u> ile ⊻iew Current tab	Eile <u>Vi</u> ew Current tab Connect to <u>H</u> elp							
🦻 🖗 Welcome 🗍 Drag & Drop	2 XML log files here Zeroconf chainsaw-log 🕼 localhost-		🗛 🚸 📽 🔳 🛛 🗙					
+ - 🧠 🗞 🗙	Refine focus on:	•	Seceivers					
Coot Logger	ID Timestamp Level Logger Message							
🗄 💼 org	68 2009-05-20 15:20:29,812 DEBUG org.apache.log4j Attempting connection to localhost							
	69 2009-05-20 15:20:29,812 DEBUG org.apache.log4j Connection established. Exiting connector thread.							
	70 2009-05-20 15:20:29,828 INFO org.apache.log4j Connection received from localhost:4560							
		·						
	D*	×	Property Value					
	Level DEBUG		host localhost					
	Logger org.apache.log4j.chainsaw.LogPanelLoggerTreeModel		name one-X Portal port 4560					
	Time 2009-05-20 15:20:36,312		reconnection 3000					
	Thread Chainsaw-WorkerThread		threshold ALL					
0 hidden loggers	Message Adding to Map com.avaya.common.wseventing.SubscriptionSession	-						
Connection received from l	ocalhost:4560	0	0:0 0.0/s					

10. Click on the new receiver tab to view the one-X Portal for IP Office log records.

🔍 Lhainsaw v2 - Log Viewer									
<u>File View</u> Current tab Connect to <u>H</u> elp									
a 🔁 🟦 🛯 🔣 🖉 🖷 🗄	ī		~	* *					
🗭 Welcome 🛛 Drag & Drop XML log files here	Zerocon	f chainsaw-log localh	ost-					D. 🚸 📀	<b>X</b>
+ - 🔍 🔍 🗙 🗙	Refine	focus on:					•	📡 Receivers	
C Root Logger	ID	Timestamp	Level	Logger		Message		oneXPorta	ALL
⊕ 🛅 com	1	2009-05-20 15:20:34,468	INFO	com.avaya.comm	Desired state = Ex	xpiring existing stat	e - Val		
	2	2009-05-20 15:20:34,468	ERROR	com.avaya.comm	com.avaya.comm	on.wseventing.Sub:	scriptic		
	3	2009-05-20 15:20:34,515	INFO	com.avaya.comm	com.avaya.comm(	on.wseventing.Sub:	scriptic		
	4	2009-05-20 15:20:34,515	INFO	com.avaya.comm	com.avaya.comm(	on.wseventing.Sub:	scriptic		
	5	2009-05-20 15:20:34,515	INFO	com.avaya.comm	Desired state = Va	alid existing state - I	Expirir		
	<u> </u>						Þ		
						<b>D</b>	×	Property	Value
						4		host	localhost
	Level	INFO						name port	one-X Portal 4560
	Logger	com.avaya.common.se	ssion.Re	gistration				reconnection	
0 hidden loggers	Time	2009-05-20 15:20:34,5:	15				-	threshold	ALL
Connection received from localhost:4560							0	0:0	0.0/s

11. The navigation tree on the left can be used to focus the log view onto a particular component of one-X Portal for IP Office server.



1-1-1

12. Clicking on the Service receiver icon will hide the receivers panel. Clicking in the Service will hide the navigation tree.

🔍 Chain	saw v2 - Log V	/iewer							<u>- 0 ×</u>
<u>F</u> ile ⊻iev	w Current tab	Connec	t to <u>H</u> elp						
<b>a</b> B	â II 🚸		k 🛲 🖺 💼			~ ~	<u>*</u>		
🦻 Weld	Welcome Drag & Drop XML log files here Zeroconf chainsaw-log localhost-								
Refine	focus on:								-
ID	Timestamp	Level	Logger	1	/lessage				Threa
151	15:32	INFO	com.avaya.comm	Desired state = Expiri	ng existing stat	e - Valid	Tin	ner-1	
152	15:32	ERROR	com.avaya.comm	com.avaya.common.w	seventing.Sub	scriptionSe	ssion Tin	ner-1	
153	15:32	INFO	com.avaya.comm	com.avaya.common.w	seventing.Sub:	scriptionSe	ssi Tin	ner-1	
154	15:32	INFO	com.avaya.comm	com.avaya.common.w	seventing.Sub	scriptionSe	ssi Tin	ner-1	<b>_</b>
•	1							•	►
								Ę	) ×
Level	ERROR								-
Logger	com.avay	a.comm	on. wseventing. Sul	oscriptionSession					
Time 2009-05-20 15:32:38,828									
Connecti	on received from	n localhos	t:4560			147	171:171	0.0	)/s

## 3.11 Troubleshooting

## **Version Mismatch Problem**

Symptoms	<ul> <li><u>Database integrity</u> 33<sup>A</sup> check fails.</li> <li>When starting one-X Portal for IP Office, the version shown on the login page is the previous version and differs from that reported by Windows (Start   Programs   IP Office   Avaya one-X Portal for IP Office   Uninstall VX.XX) menu.</li> </ul>
Cause	Normally the one-X Portal for IP Office installer will automatically stop any Tomcat web server associated with a previous installation of one-X Portal for IP Office. However it has been found that it in some cases it fails to stop the Tomcat server but will still report successful completion of the installation process. This leads to a version mismatch between components.
Resolution	<ol> <li><u>Remove one-X Portal for IP Office</u> 63<sup>-</sup>.</li> <li>Manually delete the one-X Portal for IP Office application folder (by default C:\Program Files\Avaya\oneXportal). You need to reboot the server if the folder is reported as locked.</li> <li>Install the new version of one-X Portal for IP Office.</li> </ol>

## one-X Portal for IP Office Does Not Start

Symptoms	one-X Portal for IP Office fails to start.
	Prorun Error appears in the Tomcat server log files.
	<ul> <li>Other Java applications fail to run on the server (for example the IP Office System Status Application).</li> </ul>
Resolution	1. Check for a port conflict. If one exists either remove the other application or install one-X Portal for IP Office using a different port.
	2. Using the Windows Add or Remove Programs applet, remove Java.
	3. <u>Remove one-X Portal for IP Office</u> 3.
	4. Install one-X Portal for IP Office.

## 3.12 Migrating from Phone Manager to one-X Portal for IP Office

With a Avaya Phone Manager Pro (per seat) license, you can migrate to one-X Portal for IP Office 8.0 or later and activate the Office Worker user profile to start using one-X Portal for IP Office. With one-X Portal for IP Office, you can use all the Phone Manager features except PC softphone.

## To migrate from Phone Manager Pro to one-X Portal for IP Office:

1. Open IP Office Manager and log in as Administrator.

- 2. In the navigation pane, select the system to which you want to add the PhoneManager license.
- 3. In the navigation pane, right-click **License** and click **New**.
- 4. In the right pane, enter the Phone Manager Pro (per seat) license and click **OK**.
- 5. Under System, right-click User and click New.
- 6. In the **User** tab, enter the appropriate user information in the fields. For information on configuring a user, see the *IP Office Manager* user guide available at the Avaya support website <u>www.support.avaya.com</u>.
- 7. From the Profile list, select Office Worker User.
- 8. Click **Enable one-X Portal** and other options appropriately.
- 9. Click **OK**. You can log into one-X Portal for IP Office using the new user credentials created and start using one-X Portal for IP Office. For more information on licenses, see the IP Office Product Description on the Avaya support website <u>www.support.avaya.com</u>.

## 3.13 Adding Additional Administrators

By default, Linux based one-X Portal for IP Office servers use **Referred Authentication**. That means that the portal administration rights are assigned to security users configured in the security configuration of the IP Office service running on the same server. By default that is the **Administrator** user, however additional service users can also be configured for portal administrator access. If referred authentication is disabled, the portal uses its own local administrator account in the same as for a Windows based server as below.

Windows based servers user a local **Administrator** account stored in the portal's own settings (or **Superuser** for the AFA menus). The default password is changed by the installer as part of the installation process.

The process below illustrates how to configured portal administration rights for additional security service users. Each IP Office service user is a member of one or several rights groups. It is the rights group settings that control what the service user can do, including their level of one-X Portal for IP Office server access.

## To view and adjust rights group settings:

- 1. Using IP Office Manager, select File | Advanced | Security Settings.
- 2. Select the IP Office system and click **OK**.
- 3. Enter the name and password for access to the IP Office system's security settings.

## 4. Select **W** Rights Groups.

5. Select the **External** tab. This tab include settings for level of portal access allowed to members of the rights group.

- One-X Portal Administrator
  - Access to the portal administrator menus.
- One-X Portal Super User Access to the portal AFA menus.

6. Select a particular rights group in the list to see what level of access the rights group has.

7. If you make any changes, click **OK**.

8. Click on the  $\bowtie$  to save the changes.

## To change a service user's rights group memberships: 1. Using IP Office Manager, select File | Advanced | Security Settings.

2. Select the IP Office system and click **OK**.

3. Enter the name and password for access to the IP Office system's security settings.

## 4. Select 🏠 Service Users.

5. Select the service user. The details shows the rights group of which that service user is a member.

# Chapter 4. AFA Menus

## 4. AFA Menus

one-X Portal for IP Office supports a set of menus for the backup and restoration of one-X Portal for IP Office configuration settings. These allow backup and restoration using the one-X Portal for IP Office server, an FTP server or your own browser PC as the destination for the backup files.

The menus are also intended to allow backup and restoration between an old and a new installation of one-X Portal for IP Office on a new server. However, it is not supported for backup and restoration between different versions of one-X Portal for IP Office, for example from 6.1 to 7.0.

Access to the advanced backup and restore menus is controlled by a separate user and password from other administrator access.

• Linux Based Servers

For portal being run on a Linux based server, the portal can be included in the backup and restore functions provided through the Linux server's web management menus. Those options include support for backup to HTTP. HTTPS and SFTP servers and scheduled backups.

## 4.1 Log in

Only one user can be logged in as the Superuser at any time.

By default, Linux based one-X Portal for IP Office servers use **Referred Authentication**. That means that the portal administration rights are assigned to security users configured in the security configuration of the IP Office service running on the same server. By default that is the **Administrator** user, however additional service users can also be configured for portal administrator access. If referred authentication is disabled, the portal uses its own local administrator account in the same as for a Windows based server as below.

Windows based servers user a local **Administrator** account stored in the portal's own settings (or **Superuser** for the AFA menus). The default password is changed by the installer as part of the installation process.

## **To login:**

1. Enter the browser address *http://<server name>:<server port>/onexportal-afa.html*, where:

- <server name> is the name or the IP address the one-X Portal for IP Office server.
- <server port> is the port number used by the one-X Portal for IP Office. This will be either 9443 or 8443 for HTTPS access.
- You can use *http://* rather than *https://* and *8080* as the port if unsecure access has been configured. See <u>Protocol</u> 29.
- Alternatively, from the normal user login menu, select AFA Login.

2. At the login menu, enter the password:

- On a Linux based server, enter the password of an IP Office security user <u>configured for one-X Portal Super</u> User access. By default that is the **Administrator** user.
- On a Windows based server, enter the name *Superuser* and enter the associated password.
  - When you log in for the first time, use the default password **MyFirstLogin1\_0**. After logging in you will be prompted to enter a new password for the **Superuser** account plus additional information.
- Display Name
  - Enter a name for display in the one-X Portal for IP Office menus.
- Password/Confirm Password Enter a password that will be used for future *Superuser* access.

## 4.2 System Status

This menu gives a summary of the previous usage of the Superuser menus. It also allows the rollback of the last previous restore operation.

System Status	<ul> <li>System status</li> </ul>				
View		Backup Name	File Size in Bytes	Backup Date Time	
	Last Backup Taken	OneX-DB-Bkp	29882	2010-08-03-11.33.25	
Configuration DB		Backup Name	File Size in Bytes	Restore Date Time	
Operations	Last Restore Done	OneX-DB-Bkp-2010-08-03-	29898	2010-08-03-11.38.32	Undo Last Restore
	Local Server Total Space	149	GB		
	Local Server Free Space	91	GB		

## • Last Backup Taken

This section gives details of the last backup taken using the Backup menu. The backup file name will have been a zip file named with the **Backup Name** plus the **Backup Date Time**. For example, *OneX-DB-Bkp-2010-08-03-11.33.25.zip*.

## Last Restore Done

This section gives details of the last restore operation. The time and date of the restore are shown and the name of the file used for that operation. The Undo Last Restore control can be used to rollback the restore action.

## • Local Server Total Space

Shows the approximate disk space on the one-X Portal for IP Office server.

## • Local Server Free Space

Shows the approximate free disk space remaining on the one-X Portal for IP Office server.

## 4.3 Configuration

This menu is used to set the basic settings for **Superuser** access.

Configuration     Super User Name     Superuser       Edit     Display Name     aditya       DB Operations     Password     •••	System Status	▼ Edit	
Display Name aditya DB Operations	Configuration	Super User Name	Superuser
DB Operations	Edit	Display Name	adit/a
	DB Operations	100000000000000000000000000000000000000	
Confirm Password •••		Confirm Password	•••

## • Super User Name

This is a fixed name and cannot be changed. It is the name used for the login.

- **Display Name** Enter a name for display in the one-X Portal for IP Office menus.
- **Password/Confirm Password** Enter a password that will be used for future **Superuser** access.

## 4.4 DB Operations

These menus are used to create backup files and to restore the settings from a previous backup file.

## 4.4.1 Backup

This menu is used to create backup files.

System Status	Backup					
Configuration						
DB Operations		Backup Name	OneX-DB-Bkp			
Backup Restore	Note: Server timestamp at time of taking backup will be appended to the backup name, e.g. OneX-DB-8kp-2010-01-18-12.50.24 z					
	Backup To					
	Local Server C	FTP O Local Driv	e			
	Server IP Address					
	Port	21				
	User Name		Password			
			Bad	kup		

## • Backup Name

This name is used for the backup zip files. The date and time of the backup is also added to the file name. For example, **OneX-DB-Bkp-2010-08-03-11.33.25.zip**.

## • Backup To

This setting is used to select the destination for the backup file.

## Local Server

If this options is selected, the backup file is created in the **Backup Folder**.

### • FTP

If this option is selected, the backup file is temporarily created in the **Backup Folder**. It is then sent to the specified FTP server address.

• Local Drive

If this option is selected, the backup file is temporarily created in the **Backup Folder**. It is then offered for download by the browser.

## • FTP Settings

The following settings are used if the destination for the backup file is set to **FTP**.

Server IP Address

The address, including file path, of the FTP server.

• Port

The FTP port on the server. The normal default is port 21.

• User Name / Password

The user name and password for file access to the specified FTP server.

• Backup

This button is used to initiate a backup using the settings above.

## 4.4.2 Restore

This menu is used to select a previous backup file and then use that file for a restore operation. Before the restoration occurs, a backup of the current configuration is made and stored in the **Backup Folder** for use with the <u>Undo Last</u> <u>Restore</u> abackup of the same one-X Portal for IP Office version.

System	DB Backup Operation
Status	▼ DB Restore Operation
Configuration	
DB	Restore From
Operations	O Local Server ○ FTP ○ Local Drive
Backup	
Restore	Server IP Address Port 21
	User Name Password
	Show Available Backups

### Restore From

This setting is used to select the destination from which the previous backup file should be selected.

## Local Server

If this options is selected, the backup file for the restore is selected from the configured **Backup Folder**.

#### • FTP

If this option is selected, the backup file for the restore is selected from the specified FTP server address.

#### • Local Drive

If this option is selected, the backup file for the restore is selected using a file browse menu to locate a file on the browser PC.

#### • FTP Settings

The following settings are used if the destination for the backup file is set to **FTP**.

#### Server IP Address

The address, including file path, of the FTP server.

#### • Port

The FTP port on the server. The normal default is port 21.

#### • User Name / Password

The user name and password for file access to the specified FTP server.

#### • Show Available Backups

This button is shown when **Restore From** option is set to **Local Server** or **FTP**. When clicked, a list of the available backup files at the selected location is shown. Select a file and click **Restore** to begin the restoration process.

Select	Backup Folder	Backup Name	File Size in Bytes	Backup Date Time
0	C:\Backups	OneX-DB-Bkp-2010-08- 03-11.32.55.zip	29898	Tue Aug 03 19:32:55 GMT+100 2010
0	C:\Backups	OneX-DB-Bkp-2010-08- 03-11.33.25.zip	29882	Tue Aug 03 19:33:25 GMT+100 2010
0	C:\Backups	OneX-DB-Bkp-2010-08- 03-11.45.58.zip	29866	Tue Aug 03 19:45:59 GMT+100 2010

## • Choose File

This button is available when the **Restore From** option is set to **Local Drive**. It allows you to Browse to backup file on the browser PC.

Choose File		
	Restore Cancel	Browse

# Chapter 5. Document History

# 5. Document History

Date	Issue	Change Summary	
30th October 2014	10b	Update for IP Office Release 9.1	
24th November 2014	10c	Correct document title.	
16th April 2015	10d	<ul> <li>Correct appearance of old Avaya Communicator product name.</li> </ul>	
7th May 2015	10e	<ul> <li>Note added regarding the lack in 9.1 of a default XMPP group. [84595]</li> <li>Certificate menu was incorrectly lists as a sub-menu of configuration. Moved to Security. [87017]</li> </ul>	
26th November 2015	10f	<ul> <li>Removed the errant 'Draft' label from previous issue.</li> <li>Advice of cause of new <u>IP Office user not appearing in portal XMPP group</u> 64. [102625]</li> <li>Clarification of difference between <u>first time AFA login</u> 81 for Linux or Windows server. [98969]</li> <li>Help page added for <u>Security   Certificate</u> 30 menu. [98228]</li> </ul>	
4th December 2015	10g	• Replace errant <<< <link/> > marking with actual link.	
7th December 2015	10h	Correct font size icon issue in online help.	
8th December 2015	10i	<ul> <li>Refresh of Openfire console instruction (link using console to enabling console).</li> </ul>	
5th January 2016	10j	<ul> <li>Update to the notes on how Referred Authentication is used on Linux based servers.</li> </ul>	
14th January 2016	10k	<ul> <li>Description of XMPP groups and their usage added. [102625]</li> </ul>	

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Template: 4th January 2016

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